

PEI Updated March 12, 2021		FY 2019-20			FY 2020-21			FY 2021-22			FY 20/21 Budget Reduction and FY21/22 Plan Update Notes	Original 3 Yr Plan Notes
		FY 2019-20 Approved Budget	Actual Expenditures	% Change	FY 2020-21 Approved Budget	Projected Expenditures	% Change	FY 2021-22 Approved Budget	Proposed Changes	Requested Updated FY 2021-22 Budget		
Prevention	Child, Youth and Parent Programs											
	School Readiness (pg 46)	1,600,000	1,512,277	95%	1,600,000	1,559,275	97%	1,600,000	(600,000)	1,000,000	FY 21/22: budget reduced due to one of the provider contracts not being renewed. Dollars were shifted over to the remaining contract provider to allow the remaining provider to increase their capacity/ units of services. In addition, a remaining \$600K will be redistributed to the Early Childhood Mental Health Provider Training and to the Parent Education Services program budgets. Both programs will utilize these additional dollars to expand their capacity/ units of services specifically targeting families with young children.	FY 18/19 and FY 19/20 budgets included carryover funds for 5-year School Readiness expansion. Expansion started FY18/19 and ends FY 22/23. Annual Carryover Amount=\$600,000 and full 5-Yr Carryover Obligation=\$2,700,000 (FY 18/19 is partial year funding)
	Parent Education Services (pg 216)	1,064,770	1,014,342	95%	1,064,770	1,040,189	98%	1,064,770	385,230	1,450,000	FY 21/22: budget to increase to support community needs. Using Savings from School Readiness Program for services supporting families with children including 0-8 age group.	
	Children's Support & Parenting Program (pg 213)	1,700,000	1,535,716	90%	1,700,000	662,799	39%	1,700,000	(700,000)	1,000,000	FY 20/21 and FY 21/22: Savings due to not filling vacant positions because the pandemic resulted in reduced services, and most program staff had/have been temporarily redeployed to other programs in need. Additional savings in FY 21/22 anticipated as program structure and services are further evaluated.	
	School-Based Behavioral Health Intervention & Support (pg 52)	3,408,589	3,319,122	97%	3,408,589	2,968,841	87%	3,408,589	(1,600,000)	1,808,589	FY 21/22: budget reduced due to ending of carryover expansion in FY 20/21.	FY 18/19 and FY 19/20 budgets included carryover funds for 3-year expansion. Expansion started FY18/19 and ends FY 20/21. Annual Carryover Amount=\$1,600,000 and full 3-yr Obligation=\$4,000,000 (FY 18/19 is partial year funding)
	Violence Prevention Education (pg 57)	1,352,651	1,189,779	88%	1,352,651	1,300,325	96%	1,352,651	-	1,352,651		FY 18/19 and FY 19/20 budgets included carryover funds for adding a 5- yr Active Shooter Contract. Contracts started FY18/19 and ends FY 22/23. Annual Carryover Amount=\$247,000 and full 5-yr Carryover Obligation=\$1,235,000
	Gang Prevention Services (pg 67)	403,100	326,534	81%	403,100	368,486	91%	403,100	-	403,100		FY 19/20: PEI CPP: Priority #7 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20, and ends FY 21/22. Annual Carryover Amount=\$150,000 and full 3-yr Carryover Obligation=\$450,000
	Subtotal: Child, Youth and Parent	\$ 9,529,110	\$ 8,897,769	93%	\$ 9,529,110	\$ 7,899,915	83%	\$ 9,529,110	\$ (2,514,770)	\$ 7,014,340		
Family Support Services (pg 219)	282,000	277,169	98%	282,000	279,996	99%	282,000	-	282,000			
SUBTOTAL Prevention	\$ 9,811,110	\$ 9,174,938	94%	\$ 9,811,110	\$ 8,179,911	83%	\$ 9,811,110	\$ (2,514,770)	\$ 7,296,340			

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MENTAL HEALTH AWARENESS & STIGMA REDUCTION CAMPAIGNS & EDUCATION	Mental Health Community Education Events for Reducing Stigma and Discrimination (pg 33, FY 2019-20 MHSA Plan)	881,000	394,728	45%	881,000	486,272	55%	881,000	-	881,000	FY 19/20 and FY 20/21 : Expenditures across these two FYs total \$881K and represent the full FY 19/20. Some of FY 19/20 funds spent in FY 20/21 due to events begin postponed to Dec 2020 because of COVID-19. \$0 spent from FY 20/21's budget (see SC PPT 11-16-20).	FY 19/20: PEI CPP: Priority #8 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$666,667 and full 3-yr Carryover Obligation=\$2,000,000.
	Outreach for Increasing Recognition of Early Signs of Mental Illness (pg 38)	\$ 6,965,711	\$ 6,323,170	91%	\$ 9,491,945	\$ 9,707,167	102%	\$ 11,491,945	(1,054,533)	\$ 10,437,412	FY 21/22 : Budget increased as a result of transferring Crisis Intervention Training (CIT) from CSSWET and transitioning "School-Based Stress Management" to the BHTS-operated training services component of the Outreach for Increasing Recognition of Early Signs of Mental Illness. CIT, with its focus on training law enforcement, is more appropriate as a PEI-funded program (rather than a behavioral health workforce-funded program), and School-Based Stress Management is being retired as a stand-alone program. * Since January 2020, the Behavioral Health Training Collaborative/ RESET completed 14 mindfulness trainings with 352 participants, including 255 teachers. In addition, a library of self-paced trainings on some of the most commonly requested topics of mental health, mindfulness, coping skills, and more was created. Ready Set Resilience is a new series of brief video lessons on mindfulness geared for middle-school aged students. BHTS, through its training collaborative, will continue to provide these types of trainings, including for teachers, parents, and students. FY 20/21 Following the retirement of the subject matter expert providing these trainings, funding for this stand-alone provider is being discontinued. Mindfulness training services are also being provided by BHTS, as referenced in the row immediately above (see SC PPT 11-16-20). Thus, discontinuing the funding on this row will not impact the availability of these types of trainings. FY 21/22 : budget increased due to shift of savings from the School Readiness program to increase capacity/ units of services to the same target population within this program. FY 19/20: PEI CPP: Priority #3 Budget includes carryover funds for 3 yrs of these services. Program starts FY19/20 and ends FY 21/22. Full 3-yr Carryover Obligation=\$2,000,000 FY 19/20: PEI CPP: Priority #6 Budget includes carryover Funds for 3- yr O&E Collaborative expansion. Expansion starts FY19/20 and ends FY 21/22. Full Annual Amount=\$666,667 3-yr Obligation=\$2,000,000 FY 19/20: PEI CPP: Priority #2 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$2,312,500 and full 3-yr Carryover Obligation=\$5,550,000 FY 20/21 expenditures and FY 21/22 budget shifted from "Services for TAY and Young Adults" to "Statewide Projects" row below due to leveraging of CalMHSA Statewide Project campaigns. FY 20/21 expenses and FY 21/22 budget moved from "Services for TAY and Young Adults" program above to Statewide Projects due to leveraging of CalMHSA Statewide PEI Projects campaigns.. FY 21/22 : Budget reduced due to COVID and public health orders restricting large public gatherings/events where large-scale mental health campaigns were going to be promoted with these funds.	FY 19/20: PEI CPP: Priority #9 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$500,000 and full 3-yr Carryover Obligation=\$1,500,000
	<i>portion of "Outreach for Increasing Recognition" budget operated by Behavioral Health Training Services (BHTS) Office through former Behavioral Health Community Training & Technical Assistance</i>	700,000	781,709	112%	700,000	1,092,658	156%	700,000	480,000	1,180,000		
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former School-Based Stress Management Services</i>	155,000	118,071	76%	155,000	36,929	24%	155,000	(155,000)	-		
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Early Childhood Mental Health Providers Training</i>	400,000	-	0%	829,533	800,639	97%	829,533	170,467	1,000,000		
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Outreach & Engagement Collaborative / Mental Health and Wellbeing for Diverse Communities</i>	3,385,711	3,264,899	96%	3,385,711	3,365,121	99%	3,385,711	-	3,385,711		
	<i>portion of "Outreach for Increasing Recognition" budget from former K-12 School-Based Mental Health Services Expansion</i>	925,000	246,602	27%	2,312,500	2,005,127	87%	2,312,500	-	2,312,500		
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Services for TAY and Young Adults</i>	500,000	1,052,688	211%	1,250,000	457,492	37%	1,250,000	(670,000)	580,000		
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Statewide Projects (includes local mental health campaigns)</i>	900,000	859,201	95%	859,201	1,949,201	227%	2,859,201	(880,000)	1,979,201		
	SUBTOTAL MH Awareness & Stigma Reduction	\$ 7,846,711	\$ 6,717,898	86%	\$ 10,372,945	\$ 10,193,439	98%	\$ 12,372,945	(1,054,533)	\$ 11,318,412		As part of the MHSA Strategic Priority of "Increase MH Awareness," available funding may be added to one or more of the programs in this section to meet program and/or Strategic Priority Needs, drawing upon feedback received during community engagement meetings.

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CRISIS PREVENTION & SUPPORT	Warmline (pg 89)	536,566	536,566	100%	1,116,667	1,142,825	102%	1,116,667	392,000	1,508,667	FY 21/22: Increase due to expanding program to 24/7 operations and to increased lease costs. The cost to staff program 24/7 is an additional \$332K a year, and there is an increased lease cost of \$60K annually.	Budget right-sized to meet increasing call volume. The Crisis Prevention Hotline and Survivor Support Services will be combined into a single, expanded Suicide Prevention Program in the Three-Year Plan.
	Suicide Prevention Services (includes Crisis Prevention Hotline and Survivor Support Services (pg 92))	736,226	738,572	100%	1,200,000	1,118,887	93%	1,200,000	-	1,200,000		Per identified need, HCA will monitor service demand/capacity and program expenditures, and transfer PEI carryover funds should service demand/expenditures exceed the current right-sized budget. HCA will update the Steering Committee should the need for additional PEI carryover funds be identified.
	SUBTOTAL Crisis Prevention & Support	\$ 1,272,792	\$ 1,275,138	100%	\$ 2,316,667	\$ 2,261,712	98%	\$ 2,316,667	\$ 392,000	\$ 2,708,667	As part of the MHSA Strategic Priority of "Suicide Prevention," available funding may be added to one or more of the programs in this section to meet program and/or Strategic Priority Needs.	

SUPPORTIVE SERVICES	Transportation Assistance				150,000	-	0%	500,000	(300,000)	200,000	FY 20/21: Expansion of transportation services to PEI delayed due to impact of COVID-19. FY 21/22: O&E has identified need for transportation services, and budget is temporarily reduced to account for anticipated, on-going impact of COVID-19. Budget to be restored to full amount in FY 22/23 when in-person service levels are expected to increase/return to pre-COVID levels.	To address one of the identified needs (i.e., challenges with accessing behavioral health services), carryover PEI funds will be used to provide transportation assistance for enrolled PEI clients. Planning, particularly with regard to meeting the specialized transportation needs of families with young children and older adults, procurement and program ramp-up will occur in FY 2020-21, with full implementation anticipated beginning in FY 2021/22. HCA will monitor service demand/ capacity and program expenditures, and transfer PEI carryover funds should service demand/expenditures exceed the proposed budgets. HCA will update the Steering Committee should the need for additional PEI carryover funds be identified.
	SUBTOTAL Supportive Services	\$ -	\$ -	-	\$ 150,000	\$ -	0%	\$ 500,000	\$ (300,000)	\$ 200,000		

ACCESS & LINKAGE TO TREATMENT (TX)	OCLinks (pg 73)	1,000,000	764,437	76%	1,000,000	1,225,911	123%	1,000,000	1,200,000	2,200,000	FY 20/21 and FY 21/22: HCA had initially proposed budget reduction (see Per SC PPT 11-16-20) but due to Board Directive for HCA to create a 24/7 Behavioral Health Line, budget was increased by \$1.2M in FY 21/22 , for 24/7 expansion including crisis calls and dispatch. <i>As part of the MHSA Strategic Priorities to "Improve Access to Behavioral Health Services" and "Suicide Prevention," available funding may be added to develop infrastructure for program to serve as the BHS Access Line and dispatch service for mobile crisis assessment.</i>	
	BHS Outreach & Engagement (O&E) (pg 76)	2,232,523	1,413,983	63%	2,232,523	2,984,254	134%	2,232,523	897,145	3,129,668	FY 20/21: Shifted \$1,544,933 in program costs to PEI from CSS and in FY 21/22 shifting \$1,569,933 in CSS costs to PEI (see SC PPT 11-16-20). However, due to savings from vacant positions, net increase to PEI budget was only \$897K in FY 21/22	FY 19/20: Additional funds are per 11/23/18 Board directive to add new positions (n=12 FTEs); 5 FTEs filled as of Dec 2019
	SUBTOTAL Access & Linkage to Tx	\$ 3,232,523	\$ 2,178,420	67%	\$ 3,232,523	\$ 4,210,165	130%	\$ 3,232,523	\$ 2,097,145	\$ 5,329,668		

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Child, Youth and Parent Programs											
School-Based Mental Health Services (pg 120)	2,315,236	2,670,658	115%	2,525,236	2,283,915	90%	2,525,236	(500,000)	2,025,236	FY 21/22: Decrease in PEI budget due to savings resulting from generation of Medi-Cal revenue (see SC PPT 11-16-20) will begin in FY 21/22 As part of the MHSA Strategic Priority to "Improve Access to Behavioral Health Services," available funding may be added if demand for services exceeds currently projected budget.	
1st Onset of Psychiatric Illness (OC CREW) (pg 123)	1,500,000	1,188,697	79%	1,500,000	1,070,176	71%	1,500,000	(204,000)	1,296,000	FY 20/21 and FY 21/22: Decrease in PEI budget due to savings resulting from generation of Medi-Cal revenue (see SC PPT 11-16-20)	
OC Parent Wellness Program (pg 128)	3,488,072	3,867,428	111%	3,738,072	3,505,149	94%	3,738,072	-	3,738,072		New legislation effective Jan 2018 requires perinatal screening for all new mothers. BHS will continue to monitor program referrals and may return with amendment for increased funds if needed. Connect the Tots and Stress Free Families will be combined with OC Parent Wellness Program. The merge will allow for greater administrative efficiencies and no decrease in services.
RETIRED PROGRAM: School Based Behav. Health Intervention & Support - Early Intervention (pg 99)	440,000	123,714	28%								Contract Expires at the end of FY 19/20. Not Renewing
Subtotal Child, Youth and Parent	\$ 7,743,308	\$ 7,850,497	101%	\$ 7,763,308	\$ 6,859,240	88%	\$ 7,763,308	(704,000)	\$ 7,059,308		
Community Counseling & Supportive Services includes LGBTQ+ services (pg 116)	2,536,136	2,168,378	85%	2,536,136	2,042,950	81%	2,536,136	-	2,536,136		Community Counseling & Supportive Services and OC ACCEPT will be merged into a single, expanded counseling program in the Three-Year Plan. The merge will allow for greater administrative efficiencies and no loss of services or specialization in providing culturally responsive and appropriate services for the LGBTQ community.
Early Intervention Services for Older Adults includes older adults from diverse cultural/ racial/ethnic backgrounds (pg 134)	2,469,500	2,442,007	99%	2,469,500	2,469,499	100%	2,469,500	-	2,469,500		FY 19/20: PEI CPP: Priority #5 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$1,000,000 and full 3-yr Carryover Obligation=\$3,000,000
OC4VETS includes, college students, court-involved, and military-connected families (formerly called Early Intervention Services for Veterans; pg 137)	2,695,957	2,255,425	84%	2,695,957	2,204,269	82%	2,400,000	-	2,400,000		FY 19/20: Budget includes carryover funds to keep OC4Vets at level funding for 2 yrs. Carryover funds applied in FY 19/20 and FY 20/21. Annual Carryover Amount=\$295,957 and full 2-yr Carryover Obligation=\$591,914.
<i>portion of OC4Vets budget from former Behavioral Health Svcs for Military Families (pg 141)</i>	1,000,000	808,205	81%	1,000,000	920,057	92%	1,000,000	-	1,000,000		FY 19/20: PEI CPP: Priority #4 Budget includes carryover funds for 3- yr funding of BHS Military Families innovation program that is ending. PEI funding starts FY19/20 and ends FY 21/22. Annual Amount= \$1,000,000 and full 3-yr Obligation=\$3,000,000.
SUBTOTAL ALL Outpatient Treatment	\$ 15,444,901	\$ 14,716,308	95%	\$ 15,464,901	\$ 13,575,958	88%	\$ 15,168,944	(704,000)	\$ 14,464,944		
Subtotal All PEI Programs	\$ 37,608,037	\$ 34,062,701	91%	\$ 41,348,146	\$ 38,421,185	93%	\$ 43,402,189	(2,084,158)	\$ 41,318,031		
Administrative Costs	5,882,150	5,727,876	97%	5,713,337	5,733,142	100%	5,884,737	676,000	6,560,737	FY 21/22: \$600k added to admin to cover costs related to transitioning programs' various resources and referrals databases into the OC Navigator, the digital resource navigator tool being developed as part of the BH System Transformation INN Project. These funds will also be used to begin development of automated and electronic features designed to increase productivity and operational efficiency of multiple programs (i.e., enhanced chat functions with public; dashboards and generated reports; integration with HCA EHR, etc.).	Component budgets are approximations based on program estimates. Within the PEI component, funds can be shifted to meet actual expenditures. These shifts will be reflected each year during the Annual Plan Update.
GRAND TOTAL PEI	\$ 43,490,187	\$ 39,790,577	91%	\$ 47,061,483	\$ 44,154,327	94%	\$ 49,286,926	(1,408,158)	\$ 47,878,768		

OUTPATIENT TREATMENT - Early Intervention