COMPREHENSIVE PERINATAL SERVICES PROGRAM PROTOCOLS

Orange County



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ORANGE COUNTY HEALTH CARE AGENCY/PUBLIC HEALTH SERVICES CPSP PROGRAM PO BOX 6099, SANTA ANA, CA 92706

(714) 834-8227 • http://www.ochealthinfo.com/phs/about/family/mcah/cpsp

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Comprehensive Perinatal Services Program Protocols

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CPSP Protocol Signature Page		
Name of CPSP Practice:		
Address:		
City/State/ZIP:		
Phone:		
The undersigned have reviewed and approved the attached	CPSP I	protocols:
CPSP Supervising Physician		
Name and Credentials (typed):		
Signature:	Date:	
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Introduction

This protocol template was adapted by the County of Orange Health Care Agency for use by providers of the Comprehensive Perinatal Services Program (CPSP) based on the Los Angeles County Department of Public Health CPSP protocols. These protocols are to be used with the CPSP Provider Handbook, 2015 Edition, and the CPSP Steps to Take Guidelines, 2015 Edition.

Protocols are site-specific. Interventions and materials recommended in the protocols may be replaced by those preferred by your clinic's CPSP Provider or Coordinator. Adapt the protocols to reflect your actual practice as needed. For more ideas on developing site-specific protocols, refer to the section of the CPSP Provider Handbook called *Implementing and Maintaining CPSP*.

Copies of your customized protocols must be submitted to your local CPSP Coordinator within 6 months of CPSP certification. Protocols are a staff resource and should be shared with and readily accessible for all CPSP practitioners, including Comprehensive Perinatal Health Workers (CPHWs).

The protocols are generally organized in the following manner: 1) the question as it appears on the assessment tool, 2) information about the topic, 3) reference to the appropriate section of Steps to Take Guidelines, 4) specific interventions designed to meet needs identified by asking the client that particular question, and 5) referral or other resources. If needed, call the Orange County Health Referral Line at 1-800-564-8448 or call 211 for resources.

For further instructions, information or technical assistance regarding CPSP, you may call your local CPSP Coordinator at the following number:

Orange County (714) 834-8227

Client Orientation Protocol

□ Other:

Purpose:

- To inform the client about her prenatal and postpartum care and services available through the Comprehensive Perinatal Services Program (CPSP)
- To review danger signs and what to do if they happen

	Staffing:						
	The following level of staff will conduct Client Orientation (mark all that apply):						
	□ Comprehensive Perinatal Health Worker (CPHW)						
	□ RN/LVN						
	□ Other:						
Pro	ocedure:						
	1. Client orientation will be provided to each new prenatal CPSP client (mark all that apply):						
-	☐ At confirmation of pregnancy						
	☐ At first obstetric visit						
	☐ At initial CPSP assessment						
- 1							

- 2. Refer to Steps to Take Guidelines (STT): First Steps Orientation to Your Services and Health Education What to Discuss at the First Visit
- 3. Confidentiality is a critical component of CPSP. During the client orientation, limits of the client's confidentiality should be outlined such as mandatory reporting laws for child abuse, domestic violence, etc. Inform the client that other members of the health care team will share the information among themselves, on a need to know basis, as needed to deliver the best care possible. Provide a copy of the office's HIPAA Privacy Practices to the client.
- 4. Initial client orientation must be individual and face-to-face. At least one unit (minimum 8 minutes) must be provided
- 5. At the initial client orientation, a CPSP practitioner will review with the client a copy of the STT Health Education handout, *Welcome to Pregnancy Care*, and will discuss the importance and content of postpartum care. Required topics include:
 - Perinatal services to be provided, including CPSP
 - Who will provide services
 - Where services will be provided
 - Danger signs of pregnancy & what to do
 - Client rights and responsibilities (including client confidentiality)
- 6. Additional orientation may be needed before a new procedure or referral. Review orientation topics previously discussed as needed. If the client has transferred care from another CPSP provider, repeat the client orientation to inform the client of practices at this site.

- 7. Additional topics/handouts to discuss during client orientation include:
 - Substances to avoid during pregnancy (STT Health Education handout Pregnant Steps for a Healthy Baby)
 - Group classes available (at the clinic, hospital, or community)
 - Routine lab tests and procedures, including HIV (STT Health Education handout What You Should Know About HIV)
 - Prenatal Screening Program (formerly AFP)
 - Delivery site options, including locations, information on tours available, pre-admission information requested by the hospital and routine practices of the hospital
 - Financial responsibility
 - Fetal kick counts (22-28 wks.) (STT Health Education handout Count Your Baby's Kicks)
 - Other information about services and procedures such as ultrasound, glucose tolerance testing, stress testing, amniocentesis, etc., as these issues arise. Explain the procedures, who will do them, and why they are important. Reinforce any pre- or post-procedure instructions.
- 8. Provide postpartum orientation to services and referrals; for example, lactation support services, on-going primary care for the client

Documentation:

- Documentation is important for communication and billing and should be clear and complete
- Document all topics discussed, either on the Client Orientation Checklist or Progress Notes. Include orientation content, date, number of minutes, and staff signature and CPSP title
- Written consent to participate in CPSP is not required
- If the client declines to participate in CPSP, a note must be made in the client's medical record which includes any particular reason the client gives for declining services. The client may begin CPSP services at any point throughout her pregnancy, so if she declines during the initial orientation, you may offer at a later time.

Prenatal Assessment and Individualized Care Plan Protocol

Purpose:

- To help the client have a healthy baby by identifying her strengths, as well as problems and learning needs that affect the pregnancy during the first, second and third trimester of her pregnancy
- To develop an Individualized Care Plan to address those needs and build on those strengths

Prenatal Assessment Staffing										
The following level of staff will conduct Prenatal Assessments and all that apply):	l develop the Individualized Care Plan (mark									
□ Comprehensive Perinatal Health Worker (CPHW)										
□ RN/LVN										
□ Registered Dietitian	□ Registered Dietitian									
☐ Health Educator										
□ Social Worker										
□ Other:										
Supervising Provider Oversight Indicate how the supervising physician will provide oversight of the practitioners (CPHW, RN, LVN, RD, etc.): The supervising physician (or his/her designee) will review and Prenatal Assessment & Individualized Care Plan 2nd Trimester Reassessment 3rd Trimester Reassessment Postpartum Assessment & Individualized Care Plan The supervising physician maintains responsibility of CPSP sea	d sign (select at least one):									
to:										
(Must be licensed clinician only – PA, NP, CNM)										
Supervising Provider Signature	Date									

Procedure:

- 1. Refer to STT Guidelines: First Steps Assessment
- The Prenatal Assessment and Individualized Care Plan Tool is designed to be completed by any qualified CPSP practitioner, as defined in Title 22, Section 51179.7. The practitioner must be listed on the provider application or staff update form.
- 3. A CPSP practitioner must complete the assessment face-to-face with the client in a private setting. It is not appropriate for a client to complete this form by herself or to be conducted over the phone.
- 4. Conduct the assessment in a conversational manner, and use language appropriate to the client's culture and education level when asking about the topics included in the form.

- 5. Complete the initial assessment as early as possible in the client's prenatal care, ideally within 4 weeks of entry to care. The initial assessment may occur in the first, second, or third trimester depending on when the client begins her prenatal care. Reassessment must occur in each of the following trimester(s). For example, if a client enters prenatal care in the second trimester, enter the date of the initial assessment in the "Initial" space and "N/A" in the 2nd trimester space at the top of the first page. All questions must be asked (unless they are not applicable) at the initial assessment, no matter when in the pregnancy that initial assessment occurs.
- 6. Responses that are shaded are possible risk factors and usually will require additional questioning for clarification. If risks are identified, intervention(s) are needed according to the protocol, such as education, counseling, and/or referral to other CPSP support services practitioners, community based organizations, public resources, or specialists.
- 7. Reassessments must occur in the trimester(s) following the initial assessment. The purpose of the reassessments is to follow up on unresolved issues and identify any new problems. Before conducting the reassessments, review the previous assessments and individualized care plan. Not all questions need to be asked again after the initial assessment. The numbers of the reassessment questions that must be repeated are shaded so they can be easily recognized during reassessments.
- 8. Complete all sections of the assessment form during the appropriate trimester, and use N/A for questions that are not applicable. If the client declines to respond to a question, document "declines to state" on the form and continue with the assessment.
- 9. At the completion of the assessment, the Individualized Care Plan Summary may be used to summarize the needs and strengths that have been identified and assist the client in prioritizing them. Work with her to set reasonable goals and plans.

Documentation:

Client Information:

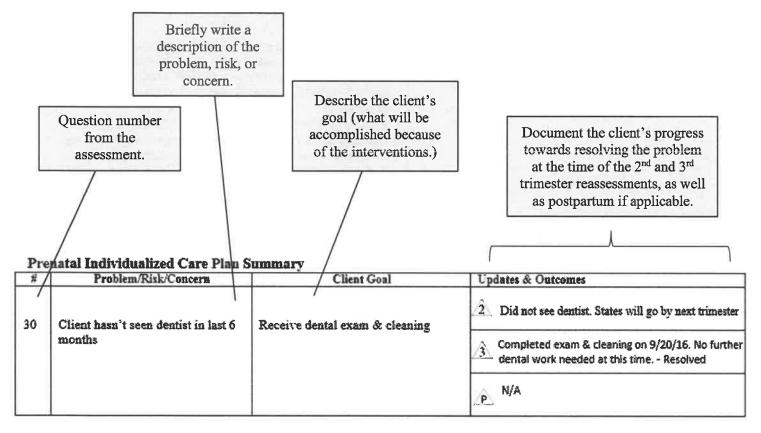
- Date/Weeks: Date the assessment is conducted and the gestation of the pregnancy in weeks
- Client Name: Client's first name, middle initial, and last name
- Date of Birth: Client's month, date, and year of birth
- Health Plan: Client's health plan, if applicable
- ID Number: If applicable, the ID number assigned to your client by your clinic
- Provider: The physician or other provider in charge of the client's overall OB/CPSP care
- Hospital: Hospital or location where the client plans to deliver
- Case Coordinator: Name and CPSP title of the Case Coordinator
- EDD: Estimated Date of Delivery, or the due date, is the calculated birthdate of the infant using the first day of the client's last menstrual period. Charts or "OB wheels" can be used for the calculation. Write in the month/day/year.
- Diagnosis of OB High Risk Condition: Review the OB record and any notes documented by the OB provider and summarize any high risk conditions noted here. Examples are hypertension, diabetes, sexually transmitted infection.
- *Gravida*: Write in the number of times the client has been pregnant including this one. All pregnancies should be counted regardless of whether they resulted in a live birth or not.
- Para: Write in the number of previous deliveries resulting in infants weighing 500 grams or more or having a gestational age of 20 weeks or more, whether alive or dead at delivery. A multiple fetal pregnancy (twins, triplets, etc.) counts as only one delivery.

Individualized Care Plan & Summary

The Individualized Care Plan (ICP) is integrated into the assessment form and provides a simple way to document the interventions described in the protocols. The ICP consists of education topics, specific handouts in the Steps to Take Guidelines (STT), and referrals to clinic or community resources. The protocols contain additional background information and details about each risk/problem and appropriate interventions and should always be reviewed before planning an intervention. Based on the client's specific needs, mark the appropriate STT section(s) or handout(s) used to provide education or counseling. Each referral should be documented with the name of the person/agency and the date the referral was made.

Acknowledging the client's past and current strengths empowers her to make positive changes during the current pregnancy and in the future. Client strengths should be summarized in the space provided above the Individualized Care Plan Summary. Review STT Guidelines: First Steps - *Essential Elements of Every Client Interaction* for examples of appropriate strengths.

Problems identified on the assessment may be summarized and prioritized in the Individualized Care Plan Summary (ICP). The ICP summary will be a quick, brief way for the client's CPSP team to view the findings of her assessment. In the first three columns, indicate the question number and a brief summary of the problem and goal. Use the last column to document any updates or outcomes at the time of the 2nd and 3rd trimester reassessments and postpartum, as applicable. Describe the client's progress towards resolving the problem. For example, was the problem resolved? What has changed since the last assessment? This information can include whether she has followed through on the referrals provided, or made changes to her behavior such as her eating or exercise habits, etc.



Once the Prenatal Assessment and Individualized Care Plan documentation has been completed, the assessor must sign their name, and write their CPSP title, the date, and the amount of time (in minutes) that it took to complete BOTH the Prenatal Assessment and the Individualized Care Plan (ICP). CPSP progress notes should also be legibly signed and the writer's CPSP title, date and minutes spent should also be included.

Individualized Care Plan Personal Information 1. Client age: Clients Age 17 or Younger Less than 12 years Teens may be at higher risk medically, psychosocially, □ 12-17 years nutritionally, and in terms of their health education needs. □ 18-34 years Teenage pregnancy is associated with an increased risk of preterm □ β5 years or older delivery & low birth weight. Teen girls may limit their food intake in order to stay slim and hide their pregnancy. Such poor eating habits can lead to health problems for her and baby. Additionally, a minor (age 12 or older) can receive pregnancyrelated care (including abortion) without her parents' permission, as long as she is capable of giving informed consent. A pregnant minor is eligible for a type of Medi-Cal called "sensitive services" or "minor consent services." Neither the provider nor Medi-Cal may contact the parents. Teens may also need referrals to teen parenting programs or home visitation program. When a client has been the victim of sexual abuse, she is at risk for engaging in sexual activity at an early age. If you are providing services for a pregnant teen, listen carefully for any information that she may have a history of sexual abuse, may have been coerced/forced to have sex, or had sex under any other circumstances that were not voluntary (i.e., she was too intoxicated to give consent, unconscious, etc.). You may need to refer your client to a social worker for further evaluation and support, and/or make a child abuse report. Interventions: • If you suspect sexual assault or other abuse toward the teen, you are mandated to report to the Orange County Child Abuse Registry at: 714-940-1000 or 1-800-207-4464 (24-hour hotline). Refer to the clinic's mandated reporting protocol on pages 42-44 • Refer to STT First Steps: Approaching Clients of Different Ages and STT Psychosocial: Teen Pregnancy and Parenting • Refer to text messaging service or social media application • Refer to your local teen parenting program(s) • Offer a referral to a home visitation program such as Nurse Family Partnership (NFP) or Early Head Start · Refer to social worker **Clients Over 35** Women over 35 years of age (advanced maternal age) at time of delivery may need additional genetic screening. **Interventions:** • Refer to provider to determine if a genetic counseling referral is needed and provide orientation as needed • Refer to STT First Steps: Approaching Clients of Different Ages Refer to text messaging service or social media application This question may give you an idea of the client's support □ Single 2. Are □ Married vou: □ Living with partner □ Divorced/Separated system. □ Widowed ☐ In a relationship **Interventions:** □ Other Refer to social worker or applicable community resources for assistance identifying or accessing social support as needed

3. How long have you lived at your current home? □ Over one year □ Under one year, previously lived: □ Familiar with local area □ Not familiar with local area Place of birth:	If the client has lived in their current home for less than a year or has recently emigrated from another country, she may have a weaker support system, be less familiar with community resources, and need more orientation and guidance. A client's place of birth may give information about the client's cultural background.
	Interventions: Refer to STT First Steps: Cultural Considerations, Cross-Cultural Communication, and Clients with Alternative Health Care Experiences and STT Psychosocial: New Immigrant Provide additional orientation to the client as needed
4. Do you plan to stay in this area for the rest of your pregnancy? Yes No, explain: Unsure, explain:	If the client does not plan to stay in the area, she will need assistance to transfer her care and need counseling on the importance of ongoing and consistent prenatal care.
	 Interventions: Discuss the benefits and importance of regular prenatal care for her and the baby If the client is a Medi-Cal Managed Care Member and is staying in the same county, refer to the appropriate Member Services phone number for help finding a new provider If the client is leaving the county, she will need to call the Department of Social Services in that county to transfer her Medi-Cal and get a referral to a new provider
5. How many years of school have you completed? □ 0-8 years	Years of school completed may give you a general idea of the client's reading and comprehension levels.
□ 9-11 years □ 12-16 years □ 16+ years	Clients under the age of 18 are required by law to attend school unless they have graduated or passed the California High School Proficiency Exam.
	 Interventions: Provide written information based on her education/reading level If under 18 and has not completed school, provide referral to a school program for pregnant/parenting teens If over 18, offer referrals to Adult School, English as a Second Language (ESL), or GED programs if the client is interested
6. What language do you prefer to speak?	Clarify with the client what language she feels most comfortable expressing herself, and what language she would like to receive informational materials. Interventions: Refer to STT First Steps: Cross Cultural Communication, Dealing with Language Barriers, and Guidelines for Using Interpreters Contact interpreter service if needed
7. Which of the following bests describes how you read: Like to read and read often Can read, but don't read very often Can't read	If the client doesn't read very often or can't read, tailor your health education services to her ability. For example, use more audio-visual materials, verbal instruction, or written materials with a lot of pictures.
	Interventions: • Provided verbal/visual/written information appropriate for client's ability • Refer to STT First Steps: Low Literacy Guidelines

	Offer referral to public library or adult literacy program
8. Father of baby:	This response can give you additional information about her
Name:	support system.
Language:	You are not required to ask a teen under the age of 18 the age of
Education:	the baby's father. However, if the teen tells you the age of the father of her baby, you may be required to make a mandated
Age:	child abuse report depending on the client's age and the age of
	the father of the baby. For example, if the client is under 14, and the father of the baby is 14 or older, you must make a mandated child abuse report. You must also report if the client is under age 16, and the father of the baby is 21 or older. You can also make a child abuse report any time based on your clinical judgement, regardless of the client's/partner's ages if you have reasonable suspicion that the client engaged in sexual intercourse that was coerced/forced or was in any other way not voluntary (i.e., she was too intoxicated to give consent, unconscious, etc.).
	If parents are unmarried, establishing paternity is not automatic. The process should be started as soon as possible. Establishing paternity will give the child rights such as the right to financial support from both parents, access to parent's medical benefits, etc. Unmarried parents can establish paternity by signing the voluntary Declaration of Paternity at the hospital or after the child is born. For more information about California's Paternity Opportunity Program (POP) visit: www.childsup.ca.gov/resources/establishpaternity.aspx
	Interventions:
	 Provide referral for legal assistance where the client can obtain advice regarding paternal responsibilities, including child support Educate the client about options for declaring paternity. Refer to STT Psychosocial: Teen Pregnancy and Parenting (even if client is not a teen) You are not required to ask the teen under 18 the age of the baby's father. However, if the teen client tells you the age of the father of her baby review "When Sexual Intercourse is Deemed Child Abuse in California" (see www.teenhealthlaw.org) for guidance on whether or not you need to file a report If you suspect sexual assault or other abuse toward the teen, you are mandated to report to Orange County Child Abuse Registry at: 714-940-1000 or 1-800-207-4464 (24-hour hotline). Refer to the clinic's mandated reporting protocol on pages 42-44 Refer to STT Psychosocial: Teen Pregnancy and Parenting and Child Abuse and Neglect for more information
9. Is this a planned pregnancy?	Planned pregnancies may mean different things to different cultures. Using open ended questions can help you understand what her beliefs are about pregnancy and family planning. Let her know that you will be asking her questions about family planning later in the pregnancy.
	Interventions: • Ask if her unplanned or unwanted pregnancy was due to her partner interfering with her birth control or forcing her to have unprotected sex. If so, inform the client that there are birth control methods her partner does not have to know about that she can discuss with the provider

	 Encourage client to wait at least 18 months before becoming pregnant again. This will give her time to recover and bond with her baby Review & discuss STT Psychosocial: Unwanted Pregnancy, and handouts Uncertain About Pregnancy? and Choices Provide information about Baby Safe Surrender Program, where a parent may drop off a newborn baby within 72 hours (3 days) of birth to any hospital or fire station with no questions asked. The Safe Surrender hotline is: 1-877-222-9723 Offer referral to adoption services Offer referral to social worker for counseling
11. How do you feel about being pregnant now? 0-13 Weeks: Good Explain: 14-27 Weeks: Good Explain: 28-40 Weeks: Good Troubled Explain: 28-40 Weeks: Good Troubled Explain:	If the client expresses negative feelings and thoughts about being pregnant, ask for more information to identify appropriate ways to support her. Interventions: Offer a referral to a social worker or local mental health clinic if client is feeling troubled, depressed or anxious Refer to home visitation program If she has financial or legal concerns, review & discuss: STT Psychosocial: Financial Concerns and Legal/Advocacy Concerns
12. How does the father of the baby feel about the pregnancy? Your family? Your friends?	If the father of the baby is not supportive, you can help the client identify supportive family and/or friends to provide assistance during pregnancy and postpartum. Clients may also find support through their church or other groups/organizations they are involved with in the community. Interventions: If client lacks support, provide referral to home visitation program Refer to social worker for assistance identifying additional support Provide information on declaring paternity (per STT PSY: Teen Pregnancy and Parenting – even if client is not a teen) Review/discuss STT Psychosocial: Financial Concerns and Legal/Advocacy Concerns

Economic Resources 13. a) Are you currently working or going to school? This question provides information about the client's financial resources and any safety issues in her school or work environment. ☐ Yes, Type of school/work: This is also an opportunity to discuss childcare and breastfeeding Hours per week: plans if she plans to return to work or school after the baby is born. b) Do you plan to work or go to school while you are **Interventions:** pregnant? • If she is under 18 (and has not graduated or passed the □ Yes □ No California High School Proficiency Exam) she is required by c) Do you plan to return to work/school after baby is born? law to attend school. Refer to local school program for □ Yes □ No pregnant/parenting teens • Refer to STT Health Education: Workplace Safety and handout Keep Safe at Work • Refer to STT Psychosocial: Financial Concerns, Legal/Advocacy Concerns · Review and discuss information on pumping/storing breastmilk per STT Nutrition: Breastfeeding · Refer to childcare resource 14. Will the father of the baby provide financial support for This question gives an indication of the father's involvement and you and the baby? the client's sources of financial support. Support can include not □ No □ Yes □ Unsure only money, but also groceries, infant supplies, transportation, etc. **Interventions:** Other sources of financial help: • Refer to STT Psychosocial: Financial Concerns for information on the father's requirement to pay child support Refer to STT Psychosocial: Legal/Advocacy Concerns Refer to California Department of Child Support Services at: 1-866-901-3212 15. Are you receiving any of the following? All pregnant Medi-Cal recipients should be eligible for WIC and Yes No must be referred. WIC Interventions: Supplemental Nutrition Assistance Refer to STT First Steps: Making Successful Referrals, Women, Program Infants and Children (WIC) Supplemental Nutrition Program, Medi-Cal and STT Psychosocial: Financial Concerns П **Emergency Food Assistance** • Refer to local WIC Program Pregnancy disability benefits Other: Skipping meals and/or eating less due to financial problems during 16. a) In the past 12 months, have you worried whether your food would run out before you got money to buy more? the last year may put the client at risk for poor diet and poor nutrition during her pregnancy. If the client doesn't have enough to □ No □ Yes, explain: eat, it could also poorly affect her birth outcome. It might also be b) In the past 12 months, did you experience that the food helpful to educate the client about shopping on a budget, and/or you bought just didn't last and you didn't have money to provide information about local food banks where additional free get more? food items may be obtained. **Interventions:** □ Yes, explain: □ No • Refer to STT Nutrition: Getting Healthy Foods and STT Nutrition handouts: Tips for Healthy Food Shopping, You Can Buy Healthy Food on a Budget, and You Can Stretch Your Dollars: Choose These Easy Meals and Snacks

Refer to food bank

Housing 17. What type of housing do you currently live in? The client may need referrals for housing resources if she does □ House □ Hotel/Motel not have a stable housing situation or if she feels her housing □ Apartment ☐ Farm Worker Camp situation is unsafe. Unstable and/or unsafe housing can be a ☐ Trailer Park Emergency Shelter major source of stress. Safety issues can include environmental □ Public Housing □ Car safety issues like gang activity. □ Other: Asking about who lives in her home can give information about Any changes in housing? whether the home is overcrowded. The health of the client may 14-27 Weeks: □ No □ Yes, explain: be at risk if the home is overcrowded or has water leaks, mold, 28-40 Weeks: □ No □ Yes, explain: cockroaches, or other issues. 18. Members of household (not including client): Additionally, if her home was built before 1978 and there is Number of adults: chipping or peeling paint, she may be exposed to toxic levels of Relationship to client: lead which can increase the risk of fetal growth restriction, maternal hypertension, and miscarriage. It can also be poisonous Number of children: for any infants or children in the house and cause long-term Relationship to client: mental and behavioral problems. 19. Was your house or apartment built before 1978? **Interventions:** □ No □ Yes □ Unsure Refer to STT Psychosocial: Financial Concerns for Is there chipping or peeling paint inside or outside the home? information about housing options □ Yes □ Unsure If she says she feels that her housing is not safe for her, ask for more information and make referrals as needed 20. Is your current housing safe and adequate for you and your children)? • Refer to the Orange County Housing Authority to help clients find affordable, special-needs, accessible, and 0-13 Weeks: ☐ Yes ☐ No, explain: emergency housing at: 714-480-2700 14-27 Weeks: □ Yes □ No, explain: Refer to an emergency shelter if she is homeless. If you are not able to find an emergency shelter that can accept her, 28-40 Weeks: □ Yes □ No, explain: notify your supervisor before she leaves the clinic. The medical provider or other licensed practitioner is responsible for appropriate evaluation and referrals If her home was built before 1978 and/or has peeling/chipping paint: Refer to the provider to see if a blood lead test is needed • Refer to the Orange County Childhood Lead Poisoning Program at: 714-567-6220 21. Do any of your children or your partner's children live with If yes, provide a brief description of where the children live and someone else? why. Parents separated from their children may have issues with □ N/A grief and loss. □ No ☐ Yes, explain: **Interventions:** • If the children have been removed from the home by the Department of Child & Family Services (Child Protective Services) or a custody order, offer referral to parenting classes or social worker • Refer to STT Psychosocial: Parenting Stress, New Immigrant, and Legal/Advocacy Concerns as appropriate • Refer to National Parent Helpline at: 1-855-4A PARENT or 1-855-427-2736 • Refer to local family support/counseling or child abuse prevention program Refer to a social worker or local mental health clinic for issues with grief, loss, and/or guilt

22. Do you have the follo	wina w	here w	ou live	,			Plumbing, electricity, and safe food storage/preparation areas
22. Do you have the folic	0-13		14-27		28-40	Wks	are important for health, safety, and nutrition. If the client does
	Yes	No	Yes	No	Yes	No	not have any of these items, ask her for more information about
Toilet				П		D	the problem and make appropriate referrals as needed.
Stove/place to cook		6				D	the problem and make appropriate reterrals as needed.
Tub/shower			0				Interventions:
Electricity		D		Ħ		0	As needed, refer to STT Nutrition: Cooking and Food
Refrigerator				0			Storage, Food Safety and handouts When You Cannot
Hot/cold water				0			Refrigerate: Choose These Foods, Tips for Cooking and
Phone		0		0		0	Storing Food, and Don't Get Sick From the Foods You
Smoke detectors						0	Eat
Windows that open/close							If her housing is not safe or appropriate, refer to Housing
23. Do you have a gun in	your ho	ome?					Resources such as the Orange County Housing Authority to help her find housing at: 714-480-8700 or Fair Housing Council of Orange County at 714-569-0823 or 1-800-698-3247 Refer to Housing Resources for information about tenant's rights Refer to local fire department for smoke alarm information Guns are a leading cause of death for children. In homes where
□ No □ Yes, how is it sto						-	there is violence, guns lead to a higher risk of injury or death. If there are guns kept in the home, the parents should make sure they are stored safely.
							 Interventions: Counsel parents who have guns at home to keep them unloaded in a locked case, with the ammunition locked separately, and out of reach of children If the client would like to get rid of a gun, educate her that most police stations allow people turn in their unwanted guns
Transportation							
24. Will you have any properties attending classes duschool, or another results of the second of th	e to tran ason? es: es:						Discuss how keeping appointments and attending classes are important for the health of the baby and help the client identify solutions. Remind client about clinic policy to cancel appointments. If the client depends on another person for transportation, encourage them to be a part of her prenatal care. Interventions: Offer patient choice of appointment/class times Offer bus tokens or taxi vouchers if possible Provide referrals for childcare or transportation services
25. a) When you ride in do you use seatbe Always Sometimes Never		S			how to pregna		If she has questions, counsel the patient on how to wear the seatbelt safely. The lap strap should go under the belly. The shoulder strap should go between her breasts and to the side of her belly. Interventions: Review and discuss STT Health Education handout:

26. Do you have a car seat for the new baby? 14-27 Weeks:	As a way to make sure the client is following the law, the delivery hospital will not allow the baby to go home without being secured in a car seat. By the third trimester, the client should have an infant car seat and be able to describe or demonstrate its correct usage. Interventions: Refer to STT Health Education: Infant Safety and Health Review and discuss STT Health Education handout: Keep Your Baby Safe and Healthy Give referral to free or low-cost car seat program Discuss whether delivery hospital will provide car seat to client prior to discharge
27. How will you get to the hospital? 14-27 weeks: □ Unsure □ No transportation available	This is an opportunity to discuss client's plans for care of her other children and transportation to the delivery hospital during labor. This also offers you a chance to discuss what to do if labor starts too early.
28-40 weeks: □ Unsure □ No transportation available	 Interventions: Refer to STT Health Education: Preterm Labor and Hospital Orientation Refer to STT Health Education handout: If Your Labor Starts Too Early Assist client in scheduling tour of delivery hospital Offer bus tokens or taxi vouchers if possible Provide referrals for childcare or transportation services
Current Health Practices	
28. Do you have a primary care doctor for you and your family? ☐ Yes ☐ No	Discuss the importance of preventive care for the client and her family, including well woman visits.
	Interventions: Refer to STT Appendix: Introduction to Managed Care Give referral to primary care provider or community clinic Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
29. Do you have a doctor for your baby? 14-27 Weeks: □ No □ Yes, who? 28-40 Weeks: □ No □ Yes, who?	Check yes if the patient has chosen a pediatric provider for her newborn and indicate the name of the provider. If not, make a referral and indicate the name(s) of the provider(s
	 Interventions: Refer to STT Health Education: Infant Safety and Health Review and discuss STT Health Education handouts: When Your Newborn Baby is Ill and Your Baby Needs to be Immunized Refer to pediatric provider Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

30. a) Have you been to a dentist in the last 6 months? Yes No b) Do you have any problems with your teeth, gums or mouth such as toothaches, bleeding gums, or a bad taste or smell? 0-13 Weeks: No Yes: 14-27 Weeks: No Yes: 28-40 Weeks: No Yes:	Lack of dental care can seriously impact a pregnant woman's health, possibly leading to chronic infection, difficulty eating, and may even be linked to preterm labor. Denti-Cal is a benefit that covers preventive dental services for ALL pregnant women with Medi-Cal, including Presumptive Eligibility (PE). Interventions: Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211 Refer to STT Health Education: Oral Health During Pregnancy. Review and discuss STT Health Education handouts: Prevent Gum Problems When You Are Pregnant, See a Dentist When You Are Pregnant, and Keep Your Teeth and Mouth Healthy! Protect Your Baby Too Refer to registered dietitian if dental problems are causing her pain while eating
31. How many total hours do How many total min/hours	This is an opportunity to discuss pregnancy discomforts and
you sleep at night? do you nap during the day?	possible solutions. Too much or too little sleep may be a symptom of perinatal depression and may need further
0-13 Weeks: 0-13 Weeks: 14-27 Weeks: 14-27 Weeks:	assessment and referral.
28-40 Weeks: 28-40 Weeks:	Interventions:
	 Discuss using extra pillows for joint or back discomfort If the client is unable to relax, offer deep breathing, visualization and relaxation techniques Review and discuss STT Psychosocial: Emotional or Mental Health Concerns, Depression, and How Bad are Your Blues? Notify provider if patient is sleeping too much (more than 10 hours) or too little (less than 6 hours) Refer to social worker or local mental health clinic if problems with sleeping are due to stress or mood Refer to the perinatal mood and anxiety disorders screening at question 93 and follow the appropriate protocols if her score is more than 5
32. Do you exercise?	Regular and safe exercise can reduce stress, control weight gain, and help a woman prepare for childbirth. Provide
0-13 Weeks: No Yes, type/frequency:	education about the benefits of prenatal exercise, including
14-27 Weeks: □ No	Kegels.
☐ Yes, type/frequency: 28-40 Weeks: ☐ No ☐ Yes, type/frequency: ☐ Yes, type/frequency:	 Interventions: Refer to STT Health Education: Safe Exercise and Lifting If needed, refer to provider for discussion of vigorous exercise (lifting heavy weights, running, etc.) during pregnancy Review and discuss STT Health Education handouts: Exercises To Do When You Are Pregnant, Stay Active When You Are Pregnant, and Keep Safe When You Exercise Give referral to free or low-cost exercise classes or facilities in your area

33. Are you currently smoking or using any tobacco products					oducts	Smoking or using any tobacco products during pregnancy can lead to serious problems like preterm birth, miscarriage,	
(including hookah or vaping)?							
0-13 Weeks:	□No	□ Yes: How much per day?				and problems with the placenta. The infant of a mother who	
		For he	For how many years?			smokes is at higher risk of low birth weight, Sudden Infant	
		Have	you tried to	quit? 🗆	Yes □ No	Death Syndrome (SIDS), and learning disabilities.	
14-27 Weeks:	□No	□ Ves 1	ow much p	ner day?		⊣	
1 . 27 17 0010.	110			quit?	Yes □ No	Secondhand smoke can have serious effects on both the	
						mother and the baby. Children who are exposed to	
28-40 Weeks:	□No		ow much p			secondhand smoke experience more respiratory problems and	
		Have	you tried to	quit?	Yes □ No	are at greater risk for SIDS.	
34. Are you of	ten aroui	nd other n	eonle who	smoke ciga	rettes or any	Interventions:	
other tobac			opie mio	onnoise enga	rottos or uny		
□ Yes	□ No					Refer to STT Health Education: Tobacco Use and/or Second Tobacco Use and/or	
E-popular.	_				•	Secondhand Tobacco Smoke	
						• Review and discuss STT Health Education handout: You	
						Can Quit Smoking	
						Refer to California Smokers' Helpline for free counseling	
						or information on secondhand smoke at 1-800-NO-	
						BUTTS or 1-800-45-NO-FUME (Spanish)	
						Give referral to local smoking cessation program at 1-	
						866-NEW-LUNG (1-866-639-5864)	
						Refer to provider for additional counseling on smoking	
						cessation	
						cessation	
35. Do you har				of the follo	wing at	Exposure to chemicals, bacteria, viruses, and other	
home, worl	k, or doi:	ng any hol	obies?	p	P 27	substances can cause problems for the fetus, including birth	
			0-13	14-27	28-40	defects, low birth weight, etc. Review appropriate steps for	
			Weeks	Weeks	Weeks	clients who work in at-risk settings. Notify the provider if	
Products like	-	ammonia	5	5	ō	client is exposed to a teratogenic or toxic substance, or if	
or oven clear						client is unmotivated to follow safety practices.	
Pesticides or						chefit is difficultivated to follow safety practices.	
Cooking with Jewelry make		tery			G	Interventions:	
Glue	illig					Refer to STT Health Education: Cautions While	
Fertilizers					9	Pregnant, and Workplace Safety	
Cat litter box						Notify provider of any harmful exposure to chemicals at	
Pet turtles or			Ē			home or work	
Rodents						Review and discuss STT Health Education handout:	
Douching			6	6			
Hot baths or	saunas			6	6	Pregnant? Steps for a Healthy Baby and Keep Safe at	
X-Rays			0	В	E	Work	
Other:		-0	5	D		Refer for information on medications, herbal products,	
None						infections, vaccines, maternal medical conditions, illicit	
						substances, and other common exposures such as paint,	
						pesticides, hot tubs, etc.	
						Refer to call Orange County Health Referral Line at 1-	
						800-564-8448 or call 211	
36. At home, v	uhara da	vou etem	tha fallarri	n.a?.		A 11 1: - 4: 41	
Vitamins		-		_		All medications, even those considered "safe" like vitamins	
Medicati						and iron, should be stored in a secure location, such as a	
Medications Cleaning Supplies						locked cabinet. Cleaning products, perfumes, spices, and	
Creating Supplies					other potentially poisonous substances should be stored in		
Are these things kept out of the reach of children?			children?		their original containers, away from food and medicines, and		
□ Yes □ No						secure from children (i.e., placed in high or locked cabinets).	
						Interventions:	
						Review and discuss STT Health Education handout: Keep Nov. Non Robin Soft	
						Your New Baby Safe	

37. Have either of your parents had a drug or alcohol problem? □No □Yes, describe:						
Does your partner have a problem with drugs or alcohol? □No □Yes, describe:						
Have you had a problem with drugs or alcohol in the past? □No □Yes, describe:						
38. Have you used drugs or alcohol during this pregnancy? Drugs would include things like marijuana, heroin, cocaine, or ecstasy and alcohol would include things like beer, wine, or liquor.						
0-13 Weeks: □ No □ Yes, describe: 14-27 Weeks: □ No □ Yes, describe: 28-40 Weeks: □ No □ Yes, describe: Yes, describe: □ Yes, describe:						
If you use drugs and/or alcohol, are you interested in quitting?						
0-13 Weeks: □ N/A □ Yes □ No						
14-27 Weeks: □ N/A □ Yes □ No 28-40 Weeks: □ N/A □ Yes □ No						

Parental Drug/Alcohol Problem: Childhood abuse, neglect, and traumatic stressors such as parental drug/alcohol problems can increase the client's risk for health and social problems. Additionally, women are more at risk for substance use/abuse if their mother has a history of alcohol/drug use. She may need referrals to support resources.

Partner Drug/Alcohol Problem: Drug or alcohol abuse by a partner can be a risk factor for violence including domestic violence and/or intimate partner violence. If the client reports that her partner has a problem with drugs or alcohol, listen for information on how it affects their relationship. Additionally, women are more at risk for substance use/abuse if their partners use drugs and/or alcohol.

Past Drug/Alcohol Problem: Women are more at risk to use alcohol and/or drugs during their pregnancy if they have a history of substance use or were frequent users before they became pregnant. There is no safe level of street drug or alcohol use for pregnant women. Alcohol is the leading cause of preventable birth defects. Encourage all pregnant women to avoid all drugs and alcohol. Any drug/alcohol consumption can put the mother and baby at risk for a miscarriage, complications with pregnancy, intrauterine death, premature birth, low birth weight, fetal alcohol syndrome, and other physical and mental disabilities.

- Refer to STT Health Education: Drug and Alcohol Use and handout You Can Quit Using Drugs or Alcohol
- Refer to STT Psychosocial: Perinatal Substance
 Use/Abuse and handouts Your Baby Can't Say "No," and
 Drugs and Alcohol, When You Want to STOP Using
- Notify provider immediately if patient responds yes to any of the questions
- Referred to Alcoholics Anonymous (AA)
- Referred to Narcotics Anonymous (NA)
- Refer patient to local Medi-Cal Drug Treatment facility
- Refer patient to social worker for additional counseling and referrals
- If client considers one of her parents to be an addict or alcoholic, refer to Adult Children of Alcoholics, Al-Anon, or Alateen
- Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

39. Are you taking a prenatal vitamin every day? 0-13 Weeks:	It is possible for pregnant women to get most of the extra vitamins and minerals they need through a balanced diet, but because certain nutrients are still needed, all pregnant women should take a prenatal vitamin every day. Many women may also take herbal supplements that come from plants or plant parts. These products are often labeled "natural," leading women to believe they are safe, which may not always be true. Inform the provider of any over the counter or herbal supplements the client is taking. Interventions: Confirm that provider has dispensed or prescribed prenatal vitamins if client does not already have a supply Encourage client to continue taking prenatal vitamins (and any other supplements recommended by provider) Notify to the provider of any herbal remedies or medications the client is taking Refer to STT Nutrition: Prenatal Supplements: Vitamins, Minerals, and Other Supplements and handouts Take Prenatal Vitamins and Minerals, If You Need Iron Pills, and You May Need Extra Calcium Refer for information on medications, herbal products, infections, vaccines, maternal medical conditions, illicit substances, and other common exposures such as paint, pesticides, hot tubs, etc. Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
Pregnancy Care	
41. Besides having a healthy baby, what are your goals for this pregnancy?	The client may be able to use this opportunity to make personal changes in her life (e.g., stop smoking, finish school, etc.), rather than focusing on only one goal of "a healthy baby." Provide resources and support as needed.
42. Do you plan to have someone with you: During labor? 14-27 Weeks:	If the client cannot identify a support person for labor, you should discuss possible resources, including childbirth classes. If she has no support in the immediate postpartum period, this is an opportunity to help the client talk about who will be available to help her care for herself, the newborn (including breastfeeding support), and other children, if any. Interventions: Refer to childbirth classes
	Refer to home visitation program
43. If you had a baby before, where was it delivered? □ N/A □ Clinic □ Hospital □ Home □ Other:	If the patient delivered at home or in a clinic, it may have been because of complications. Assist the client in making plans to avoid them with this pregnancy. Interventions:
Did you or the baby have any problems? □ No □ Yes, explain:	Notify provider if there were prior complications If the client is delivering at a different hospital than before, offer her information about the delivery hospital, including tours, registration, parking, and how to get there from her home

44. Have you ever lost a SIDS, immigration, □ No □ Yes, please exp	custody, etc.)	miscarriage,	stillbirth,	"Lost" children may include miscarriages, stillbirths, adoptions, abortions, SIDS (Sudden Infant Death Syndrome), children placed in foster care, etc. The client may have unresolved grief, guilt, depression, anxiety, or trauma that can impact her pregnancy and care of the newborn.		
				Interventions:		
				 Refer to STT Psychosocial: Perinatal Loss Review and discuss STT Psychosocial handouts: Loss of Your Baby and Ways to Remember Your Baby Refer her to a local grief and loss resources appropriate for her type of loss Refer to social worker or local mental health clinic if her mental symptoms affect her ability to take care of herself, family, or work functioning Refer to grief support services 		
45. Do you have any q procedures? 0-13 Weeks: □ N 14-27 Weeks: □ N 28-40 Weeks: □ N	o □ Yes:_ o □ Yes:_	any prenatal	tests or	Assess the client's understanding of her current pregnancy health status, provide education about any tests, and answer her questions. Interventions: Refer to STT Appendix: Prenatal Laboratory and Diagnostic Tests Answer questions and refer to provider as needed		
46. Have you experien	ced any of the	se discomfor	ts during your	All danger signs described for the client during CPSP		
pregnancy?	0-13 Weeks	14-27 Weeks	28-40 Weeks	Orientation must be reported to the health care provider immediately. Danger signs include: fever or chills, swollen face		
Edema (Swelling in	D	O O	Q			
hands feet)	and.	- Mari	706	and/or hands, bleeding from the vagina, change in vision,		
Diarrhea	6	6		difficulty breathing, severe headaches, sudden weight gain,		
Constipation		0	6	accident with a hard fall or blow to the abdomen, cramps in the		
Nausea/Vomiting		D	6	stomach or uterus, pain or burning with urination, sudden flow		
Leg cramps	5	ā	100	or leaking of fluid from the vagina, severe nausea/vomiting. See		
Hemorrhoids		8		below for specific interventions for each condition.		
Heartburn	6	1 1				
Varicose veins				-		
Headaches		0				
Backaches	D	0				
Vaginal bleeding	8	0				
Cramping or contractions	25					
None						
Fdema						

Edema (swelling of the hands or feet): 60 to 80% of pregnant women will experience edema sometime during their pregnancy.

Interventions:

- Notify provider if there is sudden weight gain or swelling of the face
- Check client's blood pressure and notify provider if it is higher than normal
- Assess dietary intake for nutritional adequacy, especially protein
- Encourage client to elevate her feet, avoid eating salty foods, and drink at least 8 glasses of water a day

Diarrhea:

Diarrhea may be caused by a number of things, including lactose intolerance, food poisoning, or excessive iron. It is also common later in pregnancy or during early labor.

Interventions:

Notify health care provider immediately if diarrhea is accompanied by cramping or fever, if it has lasted for more than a few days, if it contains blood or mucus, or if she starts to get dehydrated

If client is lactose intolerant, refer to STT Nutrition: Lactose Intolerance. Review and discuss STT Nutrition handouts: Do
You Have Trouble with Milk Foods? and Foods Rich in Calcium

Constipation

Constipation is a common discomfort in pregnancy. Many women may wish to use laxatives for the relief of constipation. Taking certain laxatives can be harmful to pregnant women and their babies.

Interventions:

- Refer to STT Nutrition: Constipation
- Review and discuss STT Nutrition handouts: Constipation: What You Can Do and Constipation: What Products You Can and Cannot Use
- Notify health care provider if the client also complains of back pain or has not had a bowel movement for more than several days

Nausea/Vomiting

Nausea and vomiting occurs in about half of all pregnancies, especially between the 2nd and 16th weeks gestation. These symptoms are usually worse in the morning, but can happen at any time. Nausea and vomiting can be caused by hormonal changes, psychological factors such as anxiety about the pregnancy, and poor diet habits. Hyperemesis gravidarum is a serious problem in pregnancy that involves uncontrolled, repeated episodes of vomiting. It can also cause rapid weight loss and other problems.

Interventions:

- Notify health care provider if:
 - o Current weight loss is more than 5 lbs. below pre-pregnancy weight or more than 3 lbs. from her last visit
 - o If symptoms have worsened and vomiting is not controlled
 - o If there is no weight gain by 16 weeks
 - o If she has dizziness, weakness, fainting or headaches that do not go away
 - o If vomiting lasts for 24 hours or it cannot be stopped except by not having any food and fluids
- Refer to STT Nutrition: Nausea and Vomiting and STT Nutrition handouts: Nausea: Tips that Help, Nausea: What To Do When You Vomit, and Nausea: Choose These Foods

Leg Cramps

Leg cramps may occur in some women during the second half of pregnancy. The cause of leg cramps during pregnancy is unknown, but good nutrition without excessive amounts of any nutrients is a good idea.

Interventions:

- Encourage adequate calcium intake from foods such as milk and milk products
- Encourage adequate magnesium intake from eating dark leafy green vegetables (spinach, kale or Swiss chard), beans, lentils, bananas, and whole grain breads and cereals
- Encourage the client to stretch her legs (especially her calves) before going to bed to help reduce chances of getting leg cramps. Tell her to avoid pointing her toes when stretching or exercising
- Notify health care provider if the pain is frequent and severe or if she has any redness, warmth, swelling or tenderness in her leg

Hemorrhoids

Hemorrhoids are caused by the pressure of the pregnant uterus interfering with circulation and are aggravated by constipation.

- Instruct the client in the prevention and treatment of constipation
- Discuss use of cold compresses with or without witch hazel or Epsom salts
- Talk about careful hygiene keeping the anal area clean helps prevent itching and burning
- Discuss use of any topical medications with the health care provider before use
- Notify health care provider if there are symptoms unrelieved by cold compresses and/or witch hazel (witch hazel is inexpensive and available over-the-counter)

Heartburn

Heartburn (gastroesophageal reflux) is a burning pain that happens in the mid chest area when the opening to the stomach relaxes and food and acid comes back up from the stomach to the esophagus.

Interventions:

- Refer to STT Nutrition: Heartburn
- Review and discuss STT Nutrition handouts: Heartburn: What You Can Do and Heartburn: Should You Use Antacids?
- Refer to the health care provider if heartburn continues or worsens, if weight gain is inadequate, or if the woman is taking large amounts of antacids

Varicose veins

Varicose veins may affect the legs, vulva, and pelvis. They can be caused by heredity, pressure of the pregnant uterus on the large veins of the pelvis, prolonged standing, or restrictive clothing.

Interventions:

- Encourage client to avoid restrictive clothing, elevate legs and hips on pillows, use supportive stockings, and take frequent breaks to sit down if standing for long periods of time
- Refer to the health care provider if varicose veins are causing pain or discomfort

Headaches

Severe, persistent headache is a danger sign and must be reported to the health care provider immediately.

Intervention:

 Occasional headaches may be relieved by relaxation techniques, massage, bath or shower, cool compress, and/or mild analgesics when recommended by the health care provider

Backaches

Backaches in pregnancy may be caused by normal strain on the back from carrying the extra weight of pregnancy. Backaches may also be a sign of preterm labor so it is important to remind all clients of the signs of preterm labor and the procedure to follow if they occur.

Interventions:

- Refer to STT Health Education: Preterm Labor and STT Health Education handout: If Your Labor Starts Too Early
- Refer to STT Health Education: Safe Exercise and Lifting and handout: Exercises To Do When You Are Pregnant

Vaginal bleeding

Vaginal bleeding is a danger sign in pregnancy and must be reported to the health care provider immediately.

Interventions:

- Notify healthcare provider immediately
- Refer to STT Health Education: Preterm Labor
- Review and discuss STT Health Education handout: If Your Labor Starts Too Early

Abdominal cramping/contractions

Abdominal cramping and/or contractions are danger signs in pregnancy and must be reported to the health care provider immediately.

- Notify healthcare provider immediately
- Refer to STT Health Education: Preterm Labor
- Review and discuss STT Health Education handout: If Your Labor Starts Too Early

47. Does the doctor say there are any problems with this pregnancy? 0-13 Weeks:	 This question offers an opportunity to assess the client's understanding of her current pregnancy health status and provide teaching, counseling and referrals. Interventions: Refer to the provider or health educator for complex medical or obstetrical problems See the STT Nutrition Introduction for a list of problems that may require referral to a registered dietitian Depending on the problem, refer to: STT Health Education - Preterm Labor, Kick Counts, Labor Induction, Multiple Births - Twins and More Review and discuss the appropriate STT Health Education handouts: If Your Labor Starts Too Early, Count Your Baby's Kicks, What You Need to Know About Labor Induction, and Getting Ready for Multiples Refer to Prenatal Diagnostic Center (PDC) as appropriate
 48. Compared to your previous pregnancies, is there anything you would like to change about the care you receive this time? □ N/A □ No □ Yes, explain: 	Do not ask this question unless there have been previous pregnancies. The information the client shares can be an empowering way for her to ask for what she wants or doesn't want during this pregnancy. Interventions: Notify provider of the client's requests or concerns Provide information or referrals as appropriate
49. Who has given you the most advice about your pregnancy? Mother	This question will help identify who is involved in the client's care. The client's responses may reveal misinformation, cultural practices, and/or what type of social support she has. Interventions: Notify provider regarding any harmful advice Encourage client to have support person participate in prenatal education/classes
51. Do you have any traditions, customs or religious beliefs about pregnancy? □ No □ Yes: Please explain: If yes, Conflicts with medical recommendations? □ No □ Yes	Acknowledging cultural and religious customs may increase the client's participation in her pregnancy care. In some cases, the client's customs may be in conflict with medical recommendations. It is important to take the time to evaluate these situations with the medical provider. Interventions: Refer to provider for discussion of any potentially harmful practices Refer to STT First Steps: Cultural Considerations, Cross-Cultural Communication, and Clients with Alternative Health Care Experiences

52. Would you like to become pregnant in the next 18	Unplanned pregnancies are known to have worse health outcomes		
months?	for both the mother and the infant. Unplanned pregnancies can		
14-27 Weeks: □ Yes □ No 28-40 Weeks: □ Yes □ No	also lead to social problems such as increasing family stress,		
53. Has your partner ever pressured you to become pregnant,	increasing the need for financial support programs, and increasing the risk for family violence. It is recommended for most women to		
interfered with your birth control, or refused to wear a	space their pregnancies at least 18 months to ensure that their		
condom?	pregnancy is wanted, planned, and as healthy as possible.		
□ Never □ Sometimes □ Often			
54. Do you plan to use birth control after this pregnancy?	Interventions:		
14-27 Weeks: □ No □ Undecided □ If yes, what method(s):	• Emphasize the importance of waiting 18 months between		
28-40 Weeks: \square No \square Undecided \square If yes, what method(s):	pregnancies.		
20 10 17 00.00	Review and discuss STT Health Education: Family Planning Chainer		
Most effective methods (when used correctly)	Choices		
□ IUD □ Vasectomy □ Patch	Refer to the provider to discuss the effectiveness of her chosen birth control method and the different options available based		
□ Implant □ Injection/shot □ Ring	on plans for spacing future pregnancies		
□ Tubal ligation □ Pills	If the client reports that her partner pressures her to become		
Less effective methods (higher failure rate)	pregnant or interferes with her birth control, encourage client to		
□ Condoms □ Diaphragm □ Abstinence	1 0		
□ Spermicides □ Cervical cap □ Withdrawal	talk to an OB or family planning provider about birth control		
☐ Fertility awareness methods	methods that are less detectable (such as a shot, implant, or an		
□ Other:	IUD with the strings trimmed)		
	Birth control methods with estrogen may interfere with		
	breastmilk production. Refer to provider for further discussion		
	of options that do not interfere with breastfeeding		
	Medi-Cal clients who request sterilization may have a		
	mandatory waiting period (i.e. 30 days) after signing the		
	informed consent form		
55. These questions help us identify any risk factors for	The client should, if possible, be alone when asked these		
diseases like chlamydia, gonorrhea, herpes, hepatitis C, or	questions. Whether or not she has a sexually transmitted infection		
HIV:	(STI), it is important for every client to know how to protect		
Have you or your partner recently	herself and her baby. Research shows that pregnant women are		
had sex with anybody else?	more likely to become infected with STDs - possibly because they		
an STD?	no longer think they need to use condoms if their primary purpose		
II	is viewed as the prevention of pregnancy.		
alcohol or drugs?	Interventions:		
Have you or any partners	Notify the provider of any risky sexual behaviors or symptoms		
exchanged sex for drugs, money,	of STIs		
or shelter?	Refer to STT Health Education: STIs (Sexually Transmitted)		
Have you or any partners ever Shared needles?	Infections) and HIV and Pregnancy		
	Review and discuss STT Health Education: What You Should		
56. Any change in HIV/STI risk status? 14-27 Weeks: □ Yes □ No	Know About STDs, What You Should Know About HIV, and		
14-27 Weeks: □ Yes □ No 28-40 Weeks: □ Yes □ No	You Can Protect Yourself and Your Baby from STDs		
20 40 Wooks.	Refer for more information and referrals to STD clinics and		
	HIV test sites in Orange County at: STD Clinic-714-834-8787;		
	HIV Clinic- 714-834-7991		
	Refer to call Orange County Health Referral Line at 1-800-		
	564-8448 or call 211		
	Refer to local confidential/anonymous STD testing locations in		
	your area		
Educational Interests	mu 1 1 1 1 1 1 Constitution		
57. How do you like to learn new things? ☐ Text messages/apps ☐ One-on-one education	Tailor your health education services to her preferred learning		
☐ Text messages/apps ☐ One-on-one education ☐ Reading/handouts ☐ Videos	style such as using more written materials if she prefers those.		
☐ Group classes ☐ Other:	Interventions:		
	Refer to text messaging service or social media application		
	Provide education in client's preferred learning methods		

ļ-							
58. Will someone be able to attend pr	enatal class	The client's response may give you information about her support system.					
Unsure					T-day-a-day-a-		
□ Yes, who?		-			Interventions:		
					Encourage the client to share prenatal education		
					materials with a support person like the father of the		
					baby, friend, parent, or close relative		
59. Do you have any physical, mental learning disabilities, Attention-De					If her disability, such as vision, has been corrected so		
depression, hearing or vision prob					that it doesn't interfere with her learning, you don't		
learn?	101110 111111 11	any arrest tire	* ****	., , , , ,	need to check 'Yes'. If the client has learning		
□ No □ Yes:					disabilities, she may learn better in individual or small		
<u> </u>					group health education appointments instead of large		
					classes. She may also find it helpful to have a partner or family member present during health education.		
					Interventions:		
					Contact the client's health plan or visit Medi-Cal's		
					website for more information about hearing and/or		
					vision services and eligibility		
					Clients with developmental disabilities or other		
					learning challenges may need to be referred to a		
					health educator for more support and education		
60. Do you have experience with preg	nancy, pre	natal care, lab	or	&	New moms may need extra education and support to		
delivery, postpartum self-care, and					learn about pregnancy, prenatal care, labor & delivery, postpartum self-care, and infant care & safety. Home visitation programs for new moms can be a great		
□ Yes □ No							
					support, especially when she has additional risk factors		
			or her support system is limited.				
					Interventions:		
					Refer to text messaging service or social media		
					application		
					Review/discuss STT HE handouts: <i>Pregnant? Steps</i>		
					for a Healthy Baby and Keep Your New Baby Safe		
					and Healthy		
					Refer to home visitation program		
					Refer to group education classes		
61. Would you like information	0-13	14 -27		28 – 40	Provide information on perinatal topics based on the		
about the following topics?	Weeks	Weeks		Weeks	client's requests.		
How your baby grows (fetal					Chefit & requests.		
development)					Interventions:		
How your body changes during pregnancy					Document the date the education was provided and		
Habits for a healthy pregnancy/baby					specify the teaching method		
What happens during labor/delivery							
Preparing for the delivery hospital							
Helping your child(ren) get ready							
for a new baby How to take care of yourself after	- 1	-	_				
the baby comes							
Breastfeeding							
How to take care of your baby							
(infant health & safety)							
Infant development							
Circumcision							
Immunizations needed during							
pregnancy (flu and Tdap) Birth control methods							
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62.	Do you plan on receiving Tdap vaccine in your 3 rd trimester? 14-27 Weeks: □ Yes □ No □ Unsure 28-40 Weeks: □ Yes □ No □ Unsure	Pertussis (also called whooping cough) is a highly contagious disease that can cause babies to have coughing fits, gasp for air, and turn blue from lack of oxygen. In newborns, pertussis can be a life-threatening illness. When a woman gets the whooping cough vaccine (also called Tdap) during her 3 rd trimester, she will pass antibodies to her baby. This will help keep the baby protected during their first few months of life, when they are most vulnerable to Pertussis and its complications. Tdap should be given for each pregnancy, regardless of the client's vaccination history. Interventions: 14-26 weeks		
		 Provide education on the benefits of getting Tdap between 27-36 weeks in the 3rd trimester After 27 weeks Provide additional education on the benefits of getting Tdap between 27-36 weeks in the 3rd trimester Provide a referral for the Tdap vaccine Administer Tdap to client If client declines Tdap during pregnancy, discuss client receiving Tdap after delivery Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211 Document if client declines Tdap 		
63.	Is there anything else that you would like to learn?	Provide any additional health education based on the client's		
		Interventions: Document any additional education provided		
Minda	itions Anthronometric			
64.	ition: Anthropometric Weight gain in last pregnancy:	Asking a woman about her weight gain during her last		
65.	lbs. □ Unknown □ N/A Pre-pregnant weight: lbs. Height:	pregnancy can give you an idea about her possible weight gain pattern for this pregnancy. If she gained too little or too much weight in her last pregnancy, you can take the opportunity to provide education to assist her in having a healthier weight gain pattern for this pregnancy.		
	Recommended weight gain goal for this pregnancy: Single Pregnancy Underweight: 28-40 lbs Normal weight: 25-35 lbs Overweight: 15-25 lbs Obese: 11-20 lbs	All women should gain weight during pregnancy. An appropriate weight gain goal is determined by her height and pre-pregnant weight, and whether it is a single or twin pregnancy. Women who are overweight or underweight may need more comprehensive nutrition care. Interventions:		
	Twin Pregnancy Normal: 37-54 lbs Overweight: 31-50 lbs Obese: 25-42 lbs	Refer to STT Nutrition: Weight Gain During Pregnancy- Section: "How to Determine Gestational Weight Gain Goals and Assess Weight Gain"		
		 Underweight: Refer to STT Nutrition: Weight Gain During Pregnancy – Section: "Underweight" Review and discuss STT Nutrition handouts: MyPlate for Moms and Tips to Gain Weight 		

	 Discuss weight gain goal per month = 3-4 lbs for single pregnancy Overweight: Refer to STT Nutrition: Weight Gain During Pregnancy – Section: "Overweight" Review and discuss STT Nutrition handout: MyPlate for Moms Recommend smaller portions, more fruits and vegetables, and low/nonfat foods
	 Discuss weight gain goal per month = 2-3 lbs after 16th week for single pregnancy Obese:
	 Refer to STT Nutrition: Weight Gain During Pregnancy – Section: "Obese" Review and discuss STT Nutrition handout: MyPlate for
	Moms Recommend smaller portions, more fruits and vegetables, and low/nonfat foods
	Discuss weight gain goal per month = 2.5 lbs after 16 th week for single pregnancy
66. Net Weight Gain 0-13 Weeks: lbs.	In pregnancy, the total amount gained and rate of weight gain are important for good health. Net weight gain is based on pre-pregnant weight. Some clients, including many teen girls,
□ Adequate □ Inadequate □ Excessive □ Weight Loss	may limit their food intake in order to stay slim and/or hide their pregnancy. Encourage healthy eating habits and make appropriate referrals, since poor eating habits can lead to
14-27 Weeks:lbs.	health problems for her and baby.
 □ Adequate □ Excessive □ Weight Loss 	Interventions: Refer to STT Nutrition: Weight Gain During Pregnancy to
28-40 Weeks:lbs.	 determine client's recommended net weight gain Provide information to the client about any age-related
☐ Adequate ☐ Inadequate ☐ Excessive ☐ Weight Loss	nutritional needs (i.e., extra iron/calcium)
	Give referral to registered dietitian if: Weight loss of 5 or more lbs in the first 12 weeks of gestation
	 More than 5 lbs below reported pre-pregnant weight Weight loss of 3 or more lbs since the last visit Eating disorders are found or if she is choosing not to eat enough food
	 Excessive Weight Gain: Discuss risk of larger baby and delivery complications Review and discuss STT Nutrition handout: Tips to Slow
	Weight Gain Recommend low fat foods, more water, and less sugary drinks like soda and juice
	 Inadequate Weight Gain: Discuss risk of preterm/low birth weight baby Review and discuss STT Nutrition handout: <i>Tips to Gain</i>
	 Weight Recommend more frequent, calorie-dense meals Weight Loss:
	Notify provider
	Discuss risk of preterm/low birth weight baby Paview and discuss STT Nutrition handout: Tins to Gain
	• Review and discuss STT Nutrition handout: <i>Tips to Gain Weight</i>
	Recommend more frequent, calorie-dense meals

Nutr	mon: Bioch	emicai		
67.	Consult with p	rovider if there are a	ibnormal lab valu	es and
	discuss treatme	ent prescribed.		
	0-13 Weeks:	Date blood drawn:		→ ;
	Hgb:	(<11g/L)	Hct:	(<33%)
	Glucose: _		MCV:	
	14-27 Weeks:	Date blood drawn:	-	===
	Hgb:	(<10.5 g/L)	Hct:	_(<32%)
	Glucose: _		MCV:	
	28-40 Weeks:	Date blood drawn:		_
	Hgb:	(<11 g/L)	Hct:	_(<33%)
	Glucose:		MCV:	-
	-		_	
OGT	T			
		Visit (if applicable)	2	
	Date: Fasting:	1 Hr:	2 Hr:	
	□ N/A			-
	24-28 weeks:			
	Date:			
	Fasting:	1 Hr:	2 Hr:	_

These tests can tell the medical provider if the client is anemic or diabetic.

Anemia means she does not have enough iron in her red blood cells. Lack of iron can restrict the amount of oxygen that gets to her cells. Anemia increases the risk for preterm birth, low birth weight, and other medical problems.

Abnormal glucose values may indicate the need for further screening for Gestational Diabetes Mellitus (GDM).

Screening for GDM: Oral Glucose Tolerance Test (OGTT) ACOG recommends that women with any of the following risk factors be tested for GDM at their first prenatal visit:

- Increased weight (i.e., BMI greater than 25)
- Decreased physical activity
- First degree relative with diabetes
- Member of ethnic group with high prevalence of diabetes (African American, Latino, American Indian, Asian American, Pacific Islander)
- Prior history of GDM or delivery of a baby greater than 9 lbs
- Metabolic abnormalities (hypertension, HDL <35mg/dL, triglyceride level >250mg/dL
- Polycystic ovarian syndrome
- HbA1C 5.7% or higher
- Impaired glucose tolerance or impaired fasting glucose testing in the past
- Evidence of insulin resistance (acanthosis or severe obesity)
- History of cardiovascular disease

Women with no known history or risk factors should be tested between 24-28 weeks.

Diagnostic blood glucose values (with a 75gm, 2 hour OGTT):

- Fasting: \geq 92 mg/dL
- 1 hour: \geq 180 mg/dL
- 2 hours: $\geq 153 \text{ mg/dL}$

One abnormal value is diagnostic of GDM

- Notify provider of any abnormal lab values
- Test results of less than 11gms for hemoglobin or less than 33% for hematocrit may indicate anemia; however, variations in these values can also be related to normal pregnancy changes
- Clients whose results indicate anemia should be encouraged to eat foods high in iron and vitamin C
- Refer to interventions in question 69 if she has iron deficiency
- Refer to interventions in question 70 if she has GDM

Nutrition: Clinical	
68. Current serious infections? (Ex: Kidney infection, HIV, TB, etc.) 0-13 Weeks:	Nutritional needs increase with serious infections due to problems with digestion and absorption of foods and increased need for nutrients to help repair body tissues. Interventions: Refer to dietitian and/or medical/OB provider for HIV, hepatitis, tuberculosis, kidney infection, or any other type of infection
0-13 Weeks: No Yes:	Anemia occurs when there is a problem with the red blood cells. This can cause a lack of enough oxygen getting to the cells and organs in the body. Iron-deficiency anemia - the most common form of anemia (low hemoglobin and hematocrit levels in the blood) Folic acid deficiency anemia - high MCV value (>95) Vitamin B ₁₂ anemia - the least common form of anemia, but car occur if the client is a strict vegetarian who eats no animal proteins (also known as a vegan diet) Interventions: Refer to STT Nutrition: Iron Deficiency and Other Anemias Refer to registered dietitian and/or medical/OB provider if: - Anemia has not improved within 1 month of the start of treatment - Client has a history of Sickle Cell disease or other medical disorders known to cause anemia - Client is unable or unwilling to take iron supplements due to discomforts - Vegan food practices with limited food choices Iron-deficiency anemia - Provide client with a copy of STT Nutrition handouts: Get the Iron You Need, Iron Tips, Iron Tips - Take Two!, and My Action Plan for Iron Folic Acid Deficiency Anemia - Review and discuss STT Nutrition handouts: Get the Folic Acid You Need and Folic Acid: Every Woman, Every Day Vitamin B ₁₂ Deficiency Anemia - Refer to STT Nutrition: Vegetarian Eating - Review and discuss STT Nutrition handouts: When You Are Vegetarian: What You Need to Know - Review and discuss STT Nutrition handout: Vitamin B ₁₂ is Important - Refer to provider to discuss Vitamin B ₁₂ injections

70. Diabetes Pre-pregnancy: No Yes Past pregnancy: No Yes Current pregnancy:	Having diabetes either as a pre-pregnancy condition or a condition that develops during pregnancy increases the risk for birth defects and for having a big (large for gestational age) baby.
0-13 Weeks: □ No □ Yes 14-27 Weeks: □ No □ Yes 28-40 Weeks: □ No □ Yes	 Interventions: If client had diabetes in past pregnancy and was told that her diabetes went away after delivery (gestational diabetes mellitus - GDM), stress the importance of keeping all prenatal appointments and labs, as well as maintain a healthy diet and moderate exercise. Women with GDM are at increased risk for developing Type 2 diabetes later in life. Review and discuss STT Gestational Diabetes: Gestational Diabetes Mellitus (GDM) Review and discuss STT Gestational Diabetes handouts: MyPlate for Moms for Gestational Diabetes, If You Have Diabetes While You Are Pregnant: Questions You May Have, and If You Have Diabetes While You Are Pregnant: Ways to Lower Your Stress Refer to registered dietitian Refer to a diabetes specialist or California Diabetes and Pregnancy Program (CDAPP) Sweet Success Affiliate by calling 1-714-921-9755 Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
71. Hypertension Pre-pregnancy: □ No □ Yes Past pregnancy: □ No □ Yes Current pregnancy: 0-13 Weeks: □ No □ Yes 14-27 Weeks: □ No □ Yes	Hypertension is another name for high blood pressure. Chronic (ongoing) hypertension may affect the baby's growth. The use of certain hypertension medications may interfere with the digestion and absorption of certain nutrients, and may not be safe during pregnancy. Hypertension can also increase the risk of heart disease.
72. History of poor pregnancy outcome (low birth weight, preterm labor/delivery, large for gest. age) No Yes: 73. Other medical/OB problems? (Ex: thyroid, cancer, lupus, etc.) 0-13 Weeks: No Yes: 14-27 Weeks: No Yes: 28-40 Weeks: No Yes:	 Interventions: Stress the importance of keeping all health care provider appointments for any existing medical/OB problems. Review and discuss STT Health Education handout: Signs and Symptoms of Heart Disease During Pregnancy and Postpartum Refer to registered dietitian and/or medical/obstetrical provider if hypertension exists in current pregnancy. The provider should discuss treatment options, including medication, and should discuss whether exercise is safe or not Refer for information on medications, herbal products, infections, vaccines, maternal medical conditions, illicit substances, and other common exposures such as paint, pesticides, hot tubs, etc. Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
74. Pregnancy interval < 18 months? ☐ Yes ☐ No 75. High parity? (≥ 4 births) ☐ Yes ☐ No	These conditions put the client at risk for low birth weight babies, preterm delivery, and prenatal morbidity and mortality due to a decreased nutritional status.
	 Interventions: Discuss the importance of a healthy diet to get the nutrients and calories she needs Discuss the importance of taking prenatal vitamins every day Discuss with the client her increased risk status and the pregnancy interval recommended by her healthcare provider.

76. Multiple gestation?	Nutritional needs and weight gain goals will change if the client is carrying more than one baby. Multiple gestation also puts the client at an increased risk for preterm labor. Use the appropriate weight gain grid for twins. Just like with a
	single pregnancy, the amount of weight a woman should gain depends on her pre-pregnancy weight.
	Weight Single Twins
	Underweight 28-40 lbs. N/A
	Normal 25-35 lbs. 37-54 lbs.
	Overweight 15-25 lbs. 31-50 lbs.
	Obese 11-20 lbs. 25-42 lbs.
77. Are you currently breastfeeding?	Interventions: Refer to STT Health Education: Multiple Births—Twins and More Review & discuss STT Health Education handouts: Getting Ready for Multiples and Baby Products: Discounts and Coupons Review & discuss STT Health Education handout: If Your Labor Starts Too Early. Encourage her to call immediately if she experiences those warning signs Refer to registered dietitian for regular nutrition assessments and counseling Breastfeeding while pregnant is safe for most women, but extra calories and nutrients are needed for both breastfeeding and for the pregnancy itself. The client will need to make sure she is getting enough calories and nutrients in her diet to gain an appropriate amount of weight each month. Interventions: Refer to provider if the client has a history of miscarriage or preterm labor and she is currently breastfeeding while pregnant Discuss the importance of adequate food intake and meeting her weight gain goals each month Give referral to registered dietitian if client wishes to keep breastfeeding, but is not gaining enough weight
Nutrition: Dietary	
78. Have your eating habits changed since you've been pregnant? 0-13 Weeks: □ No □ Yes: 14-27 Weeks: □ No □ Yes:	Pregnant women should strive to eat balanced, regular meals of the recommended amount from each food group. Women may experience cravings from time to time, but binge eating or skipping meals can be harmful to mom and baby.
28-40 Weeks: □ No □ Yes:	 Interventions: Review client's pregnancy weight, BMI, and weight gain goal for each month. Check to see if she's meeting her weight gain goal according to her BMI If the client is not gaining enough weight or is eating less of any core nutrient, review & discuss STT Nutrition handout: MyPlate for Moms, highlighting the food groups she's lacking and proper portion sizes

	• If the client is gaining too much weight or is eating too much of any core nutrient (especially fats & sweets), review & discuss STT Nutrition handout: <i>MyPlate for Moms</i> , highlighting more nutritious food groups and proper portion sizes
79. Do you ever crave/eat any of the following: □ Yes: Ice, freezer frost, corn starch, dirt, paint chips, plaster, clay, pottery, paste, other: □ No	Pica is the craving for nonfood items. Excessive intake of these nonfood items may take the place of nutritious foods in the diet and can interfere with the body's absorption of iron. Some of these nonfoods may include items with lead and be toxic. Interventions:
	 Refer to STT Nutrition: Pica Review STT Nutrition handout: MyPlate for Moms with the client to help reinforce what the client needs to eat for a healthy pregnancy Refer to provider and/or registered dietitian to assess for potential medical problems, determine if the item contains toxic substances, or could result in medical or nutrition problems
80. a) Number of meals/day: b) Meals often skipped? \[\text{Yes} \]	Eating fewer than 3 meals a day and/or skipping meals may result in a diet that is inadequate for pregnancy. If the client often skips meals, this may indicate a more serious problem.
□ No c) Number of snacks/day:	 Interventions: Review STT Nutrition handout: MyPlate for Moms and discuss the amount of food she needs for a healthy pregnancy Talk about the importance of eating foods from all of the different food groups, and the need to eat meals and snacks at regular times throughout the day Encourage the client to carry small snacks if she will be out, and to try to eat every 4-6 hours If her diet assessment indicates that she is low in several food groups and/or the client skips meals on a regular basis, this may indicate a greater problem and/or an eating disorder, and increases the risk for poor nutrition. Refer to CPSP provider and/or registered dietitian
81. Who does the following in your home? a) Buys food: b) Cooks/prepares food:	Food choices and availability may be limited if the client has little control over what foods are purchased and/or how these foods are prepared. If she is the one who cooks, she will need to know how to safely store and prepare food to prevent foodborne illnesses.
	 Interventions: Refer to STT Nutrition: Getting Healthy Foods Review and discuss STT Nutrition handouts: Tips for Healthy Food Shopping, You Can Buy Healthy Food on a Budget, and You Can Stretch Your Dollars: Choose These Easy Meals Refer to STT Nutrition: Cooking & Food Storage and Food Safety Review and discuss STT Nutrition handouts: Tips for Cooking and Storing Food, Don't Get Sick From the Foods You Eat, Eat Fish Safely – Tips, Checklist for Food Safety, Lower Your Chances of Eating Food with Unsafe Chemicals in Them, and Tips for Keeping Foods Safe

82.	Are you on any special diet (medical diet, personal diet, etc.)? O-13 Weeks: No 14-27 weeks: No 28-40 weeks: No No No	Sometimes clients are placed on diets by a healthcare professional for medical reasons (i.e., diabetic diet, low salt diet, gluten-free diet, etc.). Other times clients go on diets for personal reasons, including weight loss. It is important to ask the client to describe what specific diet she is on and why. Interventions: If client is on a weight loss diet, stress that pregnancy is not the time to lose weight, but to gain it. Weight loss interferes with the needs of the growing baby. Refer to STT Nutrition: Weight Gain During Pregnancy and discuss her specific weight gain goals based on her prepregnancy weight category Review & discuss STT Nutrition handout: MyPlate for Moms and emphasize serving sizes recommended for pregnancy Refer to registered dietitian and/or medical/obstetrical provider for conditions requiring medical nutrition therapy such as diabetes, liver disease, renal disease, cancer, and GI disturbances that exist in current pregnancy
83.	Any food allergies? No Ges: Any foods/beverages you avoid? No Ges:	Food allergies are not the same as food intolerance. Food allergies can cause mild or more severe symptoms such as hives, swelling, difficulty breathing, vomiting and can be life threatening. Food intolerance may cause gas, cramps, diarrhea, headaches, and heartburn, but are not considered life threatening. Foods or beverages may be avoided for religious, cultural, ethnic or personal preference reasons. Avoiding foods/beverages is a problem if it interferes with the client's nutritional status. Interventions: Clients should never be advised to eat foods to which they are allergic Refer to STT Nutrition: Lactose Intolerance and review STT Nutrition handouts: Do You Have Trouble with Milk Foods? and Foods Rich in Calcium Refer to health care provider and/or registered dietitian if she has allergies that lead to a poor diet or if her calcium intake remains low despite education
84.	Are you vegetarian or vegan? No Ses: Do you eat: Milk Products Segs Nuts Beans Chicken/Fish	Most vegetarian diets can provide adequate nutrition for pregnant and breastfeeding women. Vegans (people who do not eat any animal products, including dairy or eggs) are at risk for Vitamin B ₁₂ deficiency anemia if they do not supplement their diet. Interventions: Notify provider if client is Vegan Refer to STT Nutrition: Vegetarian Eating and review STT Nutrition handout: When You Are a Vegetarian: What You Need to Know and Vitamin B ₁₂ is Important Refer to registered dietitian and/or medical/obstetrical provider if the client is vegan, has anemia that has not improved within 1 month after the start of treatment, or is unwilling to accommodate pregnancy nutrient

0-13 weeks: a) How do you plan to feed your baby? Breastfeed Formula Breastfeed + Formula Undecided b) Have you ever breastfed or tried to breastfeed? If yes, for how long? No N/A c) Did you breastfeed for as long as you wanted? Yes No, explain: N/A	Breastfeeding is the normal food for infants. Doctors recommend that women feed their babies nothing but breastmilk for the first six months and continue breastfeeding through the first year with additional foods. Your role is to assess breastfeeding desires and barriers, to listen to her choices and concerns, and to offer correct information, support, and referrals. Even if the woman plans to formula feed, offer education that breastfeeding is the normal feeding choice and provide more information as needed. Interventions: 0-13 Weeks If a mother wants to use formula (exclusively or in addition to breastfeeding), explore her reasons and provide information about the risks of formula feeding or combo feeding so that she can make an informed decision Refer to STT Nutrition: Breastfeeding and Tips for Addressing Breastfeeding Concerns and My Birth Plan. Review and discuss WIC handout (available online): How Does Formula Compare to Breastmilk?
·	Refer to WIC and/or breastfeeding education classes
a) What do you think about breastfeeding your new baby? Not interested Thinking about it Wants to Definitely will Other: b) What questions do you have about feeding your baby?	 14-27 Weeks If the client is not interested or is undecided about breastfeeding, explore her questions and concerns Refer to STT Nutrition: Breastfeeding and Tips for Addressing Breastfeeding Concerns Review and discuss STT Nutrition handout: My Birth Plan and My Action Plan for Breastfeeding Refer to WIC and/or breastfeeding education classes
28-40 weeks:	28-40 Weeks
a) How do you plan to feed your baby during the first month? Breastfeed Formula Breastfeed + Formula b) If you are going to breastfeed, who can you go to for breastfeeding help? c) What questions do you have about feeding your baby?	 If client is planning to breastfeed, refer to STT Nutrition: Breastfeeding, Tips for Addressing Breastfeeding Concerns, and What to Expect While Breastfeeding: Birth to Six Weeks. Review and discuss STT Nutrition handouts: My Action Plan for Breastfeeding, My Birth Plan, and Nutrition and Breastfeeding: Common Questions and Answers If client is planning to formula feed, discuss formula preparation including proper hygiene, measuring, mixing, and storage. Discuss how she should always hold her baby while formula feeding and never prop the bottle If the client is planning to both breastfeed and formula feed her baby, discuss how supplementing with formula (especially during the first month) prevents the baby from telling her body to make more milk and she may have some problems, including low milk supply, engorgement, or plugged milk ducts. The baby may also have a harder time latching onto the breast after receiving a bottle Refer to WIC and/or breastfeeding education classes Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

86. Dietary intake assess	ment comple	eted:		Interview the patient and complete a dietary intake assessment.
O-13 weeks: □ Perinatal Food Group Recall (PFGR) □ 24-hour Perinatal Dietary Recall □ Perinatal Food Frequency Questionnaire (PFFQ) Diet adequate as assessed?: □ Yes □ No 14-27 weeks: □ Perinatal Food Group Recall (PFGR) □ 24-hour Perinatal Dietary Recall □ Perinatal Food Frequency Questionnaire (PFFQ) Diet adequate as assessed?: □ Yes □ No 28-40 weeks: □ Perinatal Food Group Recall (PFGR) □ 24-hour Perinatal Dietary Recall □ Perinatal Food Group Recall (PFGR) □ 24-hour Perinatal Dietary Recall □ Perinatal Food Group Recall (PFGR) □ 24-hour Perinatal Dietary Recall □ Perinatal Food Frequency Questionnaire (PFFQ) Diet adequate as assessed?: □ Yes □ No		FFQ)	If the client is not eating the recommended servings of 2 or more food groups, then her diet is considered inadequate. The client is high risk nutritionally if she is lacking the minimum number of servings from 2 or more food groups after nutrition education has been offered and diet reassessment has been completed at her next visit. Interventions: If the client's diet is inadequate, or if she needs education about meeting the guidelines of a particular food group, review & discuss STT Nutrition handout: MyPlate for Moms and My Nutrition Plan for Moms, highlighting the food groups she's lacking and proper portion sizes Refer to Supplemental Nutrition Assistance Program Refer to WIC Refer to a registered dietitian if client is lacking the minimum number of servings from 2 or more food groups after nutrition education has been offered and diet reassessment has been completed, and notify provider	
Coping Skills				20000001110110 10011 00111 00111 10011 10011 10011 10011 10011 10011 10011 10011 10011 10011 10011 10011 10011
87. Are you currently have any of the following? Divorce/separation Recent death Illness (cancer, abnormal Pap smear, etc.) Unemployment Immigration Legal Probation/parole	0-13 Weeks	Veconcerns with	28-40 Weeks	If she responds yes to any of the problems or concerns listed, reassure the client that all information will be kept confidential and used only to help connect her to appropriate resources and referrals. Interventions: Depending on her needs, refer to Steps to Take Psychosocial: Financial Concerns, Legal/Advocacy Concerns, New Immigrant, and Emotional or Mental Health Concerns Refer to legal assistance (free or low-cost) Refer to home visitation program for additional support
Child Protective Services/DCFS Other: None				 Refer to provider or social worker for further evaluation and follow-up Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
TYORE		ш		33.37.00
88. What things in your lif	e do you feel	good about?		These questions provide information about the client's strengths, her hopes, her support system, and her coping skills. Reinforce all strengths and positive responses.
89. What things in your lif	e would you	like to change?		Interventions: • Provide referrals as appropriate
□ Other:	□ Family m	ember 🗆 Fr	riend	 Refer to provider or social worker if her comments raise concern, indicate a danger to herself or others, or need additional assessment and follow-up Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
91. What do you do when	you are upse	t?		JOT-OFFIC OF CAR 211
92. What do you do when disagreements?	you and you	r partner have		

93. Patient Health Questionnaire 9 (PHQ-9) or Edinburgh Postnatal Depression Scale (EPDS)

Screening Score:

- □ ≤4: No apparent depression
- 5-9: Increased Risk
- □ ≥ 10: Probable Depression

Regardless of Score:

- □ Positive Result: PHQ9 Question #9
- □ Positive Result: EPDS Question #10

Untreated depression can lead to bigger problems for the mother and baby if not identified and treated early.

Interventions:

For screening scores of <u>5-9</u> (Increased Risk)

- Refer to STT Psychosocial: Emotional or Mental Health Concerns and Depression
- Review and discuss STT Psychosocial handout: How Bad Are Your Blues?
- Review "Perinatal Mood and Anxiety Disorders: Maternal Screening and Care Pathway" by Orange County Perinatal Mood and Anxiety Disorder-Health Care Provider Resource
- Advise client to inform the provider if symptoms worsen
- Provide referral to mental health clinic or social worker which client can use for extra support or if symptoms worsen
- Refer to the Orange County Health Care Agency Behavioral Health Services Information and Referral Line at 1-855-OC-Links (1-855-625-4657) for additional guidance and referrals
- Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

For screening scores of 10 or higher (Probable Depression)

- Notify the provider
- Refer to STT Psychosocial: Emotional or Mental Health Concerns and Depression
- Review and discuss STT Psychosocial handout: How Bad Are Your Blues?
- Review "Perinatal Mood and Anxiety Disorders: Maternal Screening and Care Pathway" by Orange County Perinatal Mood and Anxiety Disorder-Health Care Provider Resource
- Refer to home visitation program for additional support
- Refer to your mental health clinic or social worker for further evaluation, treatment, and support
- Refer to the Orange County Health Care Agency Behavioral Health Services Information and Referral Line at 1-855-OC-Links (1-855-625-4657) for additional guidance and referrals
- For the Orange County Crisis Assessment Team / Orange County Psychiatric Mobile Response Services call: 1-866-830-6011
- Refer to mental health urgent care clinic
- Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
- If the client is a danger to herself or others, immediately call 911or your local law enforcement agency

94.	Are you currently receiving services from a local agency such as case management, home visiting, counseling, etc.? □ No □ Yes, please explain:	Work with other agencies as much as possible (with the client's signed consent) to provide and coordinate services. In order to consult with other agencies, you will need the client to sign an authorization to release information form. The client has the right to decline signing the release form and the right to decline case coordination with other agencies. Interventions: Obtain client's consent to contact agency to coordinate services by having client sign an authorization to release information form
95.	Have you ever attended individual or group counseling or therapy? No If Yes, when and why? Have you ever been prescribed medications for emotional problems (sadness, anger, nervousness, irritability, difficulty sleeping, etc.)? No If Yes, what medication? Have you ever been hospitalized for emotional problems or thinking about hurting yourself, etc.? No If Yes, when and why?	This information tells you about the client's history of mental illness. If a client has a history of emotional problems or suicidal thoughts/attempts, these symptoms could reemerge during pregnancy and/or postpartum. Listen carefully for information the client may have had emotional problems in the past. She may need to be evaluated by a social worker or other mental health professional or be provided additional support during pregnancy/postpartum. Interventions: Refer to STT Psychosocial: Emotional or Mental Health Concerns and Depression If the client has a past history of serious depression, mental illness, or attempted suicides, the provider should be notified and an appropriate referral made to the social worker or local mental health clinic for further assessment. Refer to the Orange County Health Care Agency Behavioral Health Services Information and Referral Line at 1-855-OC-Links (1-855-625-4657) for additional guidance and referrals Refer to home visitation program for additional support

96. Have you ever been emotionally or physically abused by your partner or someone important to you?	Inform the client that because of your concern for her health and an increased risk for violence and abuse during pregnancy, you ask everyone questions about violence in the home.
□ No □ Yes, please explain: 97. Do you ever feel afraid of your partner?	It is recommended, but not required, that you also tell the client that you must report the abuse if (1) she has current physical injuries from abuse, or (2) she is under the age of 18.
 □ No □ Yes, please explain: 98. Within the last year have you been hit, slapped, kicked, or otherwise physically hurt by someone? 	If the client reports no abuse, tell her that if the situation changes, she should discuss it with her health care provider or CPHW.
□ No □ Yes, by whom? How many times: 99. Since you've been pregnant, have you been slapped, kicked or otherwise physically hurt by someone?	Many women will not admit abuse initially, but may discuss it later in the pregnancy when she feels safer and more trusting of her health care providers. Do not pressure the woman to respond to the abuse questions, even when there is evidence that she is not being honest.
O-13 Weeks: No Yes, by whom? How many times? 14-27 Weeks: No Yes, by whom? How many times? 28-40 Weeks: No Yes, by whom? How many times? How many times?	 Interventions if she reports abuse (with or without injuries): Inform the client of your mandated reporting requirement if (1) she has current/physical injuries from abuse, or (2) she is under the age of 18 Notify provider Refer to STT Psychosocial: Spousal/Intimate Partner Abuse Review and discuss STT Psychosocial handout: Cycle of Violence and Safety When Preparing to Leave If the client is under age 18, refer to STT Psychosocial: Child
100. Within the last year, has anyone forced you to have sexual activities? 0-13 Weeks: No Yes, by whom? How many times? 14-27 Weeks: No Yes, by whom?	 Abuse and Neglect and follow the mandated child abuse reporting procedure below on pages 42-44 Refer to the National Domestic Violence Hotline at: 1-800-799-7233 for additional guidance and referrals Refer to the Orange County Domestic Violence Hotline at 714-992-1931 for additional guidance and referrals
How many times?	 Refer to a domestic violence shelter in your area for assistance with legal matters, housing for the client and any other questions If client reports stalking or threats (with no evidence or report of physical abuse), encourage her to go to the law enforcement agency in the area where this stalking took place. Her statements will be documented and law enforcement will determine if a crime took place and should be further investigated Refer to STT Health Education: Family Planning Choices Refer to health educator Refer to social worker
	 Interventions if she reports abuse AND has injuries: Inform the client of your mandated reporting requirement if (1) she has current/physical injuries from abuse, or (2) she is under the age of 18 STOP the assessment and consult with the provider for help with this section. Refer to the clinic's mandated reporting protocol on pages 42-44 The provider should complete the Danger Assessment form (see Appendix) and document physical injuries on the body map Call your local law enforcement agency immediately. They can offer her an Emergency Protective Order (EPO), which is an immediate, temporary restraining order so that she can

be protected from batterer

Within 48 hours of making this phone call, you are required to submit OCJP 920: Suspicious Injury Report Form (see Appendix) and send to your local law enforcement agency In the report, include any special instructions for safely contacting the client, and mention special needs (such as what language she speaks) Advocate for the client's rights and needs with police officers. All health care providers involved are equally responsible for making a report according to the law. When two or more health care providers know of the abuse, only one person is required to submit the report It is against the law for a supervisor or administrator to prevent staff from reporting abuse File a copy of the report in the client's medical record. Include written documentation of all communication with police officers and reporting agencies, including name(s) of individuals you speak to, the file number, and other important information Keep the report confidential. No one can see it without the client's consent. 101. Are your children, or have your children ever been, victims According to California State law, health care practitioners must of physical abuse, sexual abuse, or neglect? report when they reasonably suspect or have knowledge that a □ N/A child is being abused and/or neglected. Refer to clinic's □ No mandated reporting protocol on pages 42-44. If you suspect ☐ Yes, please explain: child abuse or neglect: Interventions: Notify provider Immediately call the Orange County Child Abuse Registry at 714-940-1000 or 1-800-207-4464 (24-hour hotline). Within 36 hours of making this phone call, you are required to submit form SS 8572: Suspected Child Abuse Report. This report can also be completed online after calling the Orange County Child Abuse Registry You are required to report all instances of current and past child abuse and neglect as long as the victim is younger than 18 years of age. If the victim is now an adult and the abuse took place when the victim was younger than 18 years of age, you are not required to report the past abuse. However, if the abuser has access to other children and you reasonably suspect that these children may be currently in danger, you are required to report this to the Orange County Child Abuse 24-hour hotline at: 1-800-207-4464. For additional information, refer to STT Psychosocial: Child Abuse and Neglect Refer to social worker for additional support

Group Education Protocol

Purpose:

• To provide the client with perinatal education and peer support in a group setting

Procedure:				
☐ We will <u>not</u> be providing group education classes at this site				
☐ We will be providing group education classes at this site (choose one):				
☐ We will be using the March of Dimes' Becoming a Mom/Comenzando Bien Curriculum				
☐ We will be using our own curriculum and will keep a copy of it on file for review by CPSP or				
Medi-Cal				
Staffing:				
The following level of staff will conduct Group Education Classes (mark all that apply):				
□ N/A				
□ Comprehensive Perinatal Health Worker (CPHW)				
□ RN/LVN				
□ Registered Dietitian				
☐ Health Educator				
□ Social Worker				
□ Other:				

Documentation:

Two or more CPSP clients comprise a group. Reimbursement is available for face-to-face encounters only. A video may be used during part of a group class, but a CPSP practitioner must be present the entire time. The following documentation is needed for group CPSP services:

- Maintain outlines identifying the class/group content (these should be part of the protocols)
- Include the date, topic, and name of the instructor on client sign-in sheets
- Record attendance at the session in each client's record including the elapsed time (in minutes) of the session
- Retain the sign-in sheet and the group class outline or curriculum. They must be available to auditors if requested. Do not put copies of the sign-in sheet in the client's charts because they contain information about other clients.

Mandated Reporting Protocol

Purpose:

- To comply with all mandated reporting laws for abuse towards minors under the age of 18, dependent adults/elders, and other victims of violence
- To describe how the clinic will provide comprehensive support for all victims of abuse/neglect

Procedure & Staffing:

After assessing and interviewing a client, if a CPSP practitioner determines that s/he must file a report according to the mandated reporting law, it is strongly advised to follow this procedure for all mandated reports:

- It is recommended, but not required, that you inform the client of clinician's duty to report. Tell her about the likely response(s) by law enforcement and what will happen.
- In all cases of reported or suspected abuse, telephone the proper authorities <u>immediately</u>, or as soon as is practically possible

Which clinic staff by name and title:	person(s) will call law enforcement or the appropriate reporting agency? List person(s)
Which clinic staff	person(s) will file the written report? List this person by name and title:
Enter the name and	d phone number of your local law enforcement agency here:

- Provide all the information required by law in reporting abuse
- Include any special instructions for safely contacting the client, and address special needs, i.e. language needs, in the report
- All health care providers involved are equally responsible to see that the report is made according to State requirements. When two or more health care providers have knowledge of a known or suspected instance of violence required to be reported, only one person is required to submit the report. If the designated person does not follow through with making the report then the responsibility falls on the other person involved to file the report. By law, a supervisor or administrator CANNOT prevent a staff member from reporting abuse.
- File a copy of the report in the client's medical record. Include written documentation of all communication with law enforcement and reporting agencies, including the name(s) of individuals you speak to, the file number, and any other critical information.
- Ask client what she would like to happen; advocate for the client's needs with authorities

Which clinic staff member(s) will assist your client in finding resources and referrals? List this person by name and title:

Which clinic staff member(s) will attend to the client while waiting for law enforcement to arrive? List this person by name and title:

Which clinic staff member(s) will provide details of the alleged abuse to law enforcement if the client declines to do so herself? List this person by name and title:

 Keep the report confidential; it cannot be accessed by friends, family or other third parties without the client's consent

Required Mandated Reporting Forms (See Appendix)

- Suspected Child Abuse Reporting Form & Instructions (SS8572, Rev. 12/2002)
- Suspected Dependent Adult/Elder Abuse Report Form & Instructions (SOC341, Rev. 3/2015)
- Suspicious Injury Report Form & Instructions (Cal OES 2-920, Rev. 2001)
- Danger Assessment & Body Map

Intimate Partner Violence, Domestic Violence, and/or Suspicious Injuries

- If client reports stalking or terrorizing threats (with no evidence or report of physical abuse), encourage her to go to the law enforcement agency in the area where this abuse took place. Her statements will be documented and law enforcement will determine if a crime took place and should be further investigated.
- "Any health practitioner, who provides medical services for a physical condition to a client whom s/he knows, or reasonably suspects suffering from injuries of firearm, assaultive or abusive conduct, is required to generate a report." (Penal Code 11160-11163.6). Additionally, if a patient reports domestic violence or has marks, bruises, or injuries caused by domestic violence:
 - Complete the "Lethality Assessment" form, which can be found in your protocols or on the Orange County CPSP website. The purpose of this assessment is to determine the level of danger and severity of the situation. The provider should document physical injuries on the body map.
 - Call your local law enforcement agency immediately. Do not allow her to bargain with you to not call the authorities. Law enforcement can offer her an Emergency Protective Order (EPO), which is an immediate, temporary restraining order so that she can be protected from batterer.
 - O Within 48 hours of making this phone call, you are required to submit OCJP 920: Suspicious Injury Report Form and send to your local law enforcement agency
 - o Contact the Orange County Domestic Violence Hotline for additional guidance: 714-992-1931
 - o For additional information, refer to Steps to Take: Psychosocial Spousal/Intimate Partner Abuse
 - o Refer to your clinic protocols for a list of local shelters, counseling resources, and hotlines. Call a domestic violence shelter in your area for assistance with legal matters, housing for the client and any other questions.
- · Notify provider of any mandated report filed
- Notify Psychosocial Consultant of any mandated report filed, if applicable
- File any reporting forms in the client's chart

Suspected Child Abuse

- You are required to file a report if you reasonably suspect child abuse, including physical abuse/violence, emotional abuse, sexual abuse, or neglect against anybody under the age of 18 (California Penal Code 11164-11173)
- If you suspect child abuse or neglect:
 - o Immediately call the Orange County Child Abuse Registry: 714-940-1000 or 1-800-207-4464 (24-hour hotline)
 - Within 36 hours of making this phone call, you are required to submit form SS 8572: Suspected Child Abuse Report. This report can also be completed online after calling the Orange County Child Abuse Registry at: https://ssax.ocgov.com/SSA MRA/Login.aspx
 - O You are required to report all instances of current and past child abuse and neglect as long as the victim is younger than 18 years of age. If the victim is now an adult and the abuse took place when the victim was younger than 18 years of age, you are not required to report the past abuse. However, if the abuser has access to other children and you reasonably suspect that these children may be currently in danger, you are required to report this to the Orange County Child Abuse Registry: 714-940-1000 or 1-800-207-4464 (24-hour hotline)
 - o For additional information, refer to Steps to Take: Psychosocial Child Abuse and Neglect
- Notify provider of any mandated report filed
- Notify Psychosocial Consultant of any mandated report filed, if applicable
- File any reporting forms in the client's chart

Suspected Dependent Adult/Elder Abuse

- You are required to file a report if you suspect physical abuse, abandonment, abduction, isolation, financial abuse, and/or neglect towards any dependent adults (ages 18-64 who are physically or mentally impaired) or any individuals 65 or older
- If you suspect abuse against a dependent adult or elder:
 - o Immediately call Orange County Adult Protective Services Elder Abuse Hotline at 1-877-477-3646
 - Within 48 hours of making this phone call, you are required to complete and submit the SOC 341: Report of Suspected Dependent Adult/Elder Abuse.
 - If needed, for resources call the Orange County Health Referral Line at 1-800-564-8448 or call 211
- · Notify provider of any mandated report filed
- Notify Psychosocial Consultant of any mandated report filed, if applicable
- File any reporting forms in the client's chart

Postpartum Assessment and Individualized Care Plan Protocol

Purpose:

- To identifying issues affecting the client's health and her baby's health, assess her readiness to take action, and select resources needed to address the issues
- To develop an Individualized Care Plan to address any needs/issues and build on her strengths

Po	ostpartum Assessment Staffing				
	The following level of staff will conduct Postpartum Assessments and develop the Individualized Care Plan (mark all that apply):				
	Comprehensive Perinatal Health Worker (CPHW)				
	RN/LVN				
	Registered Dietitian				
	Health Educator				
	Social Worker				
	Other:				

Procedure:

- 1. Refer to the Provider Handbook, Delivering CPSP Services to Clients: Postpartum Assessment and Care Plan
- 2. The Postpartum Assessment and Individualized Care Plan Tool is designed to be completed by any qualified CPSP practitioner, as defined in Title 22, Section 51179.7. The practitioner must be listed on the provider application or staff update form.
- 3. A CPSP practitioner must complete the assessment face-to-face with the client in a private setting. It is not appropriate for a client to complete this form by herself or to be conducted over the phone.
- 4. Conduct the assessment in a conversational manner, and use language appropriate to the client's culture and education level when asking about the topics included in the form
- 5. Familiarize yourself with the assessment questions and the client's medical/delivery record before completing the assessment
- 6. Complete the postpartum assessment within 60 days of delivery
- 7. Responses that are shaded are possible risk factors and usually will require additional questioning for clarification. If risks are identified, intervention(s) are needed according to the protocol, such as education, counseling, and/or referral to other CPSP support services practitioners, community based organizations, public resources, or specialists.
- 8. Complete all questions on the assessment form and use N/A for questions that are not applicable. If the client declines to respond to a question, document "declines to state" on the form and continue with the assessment.
- 9. At the completion of the assessment, you may summarize the needs and strengths that have been identified and assist the client in prioritizing them. Work with her to set reasonable goals and plans and document them on the Individualized Care Plan Summary.

Documentation:

Client Information:

- Client Name: Client's first name, middle initial, and last name
- Date of Birth: Client's month, date, and year of birth
- Health Plan: Client's health plan, if applicable
- ID Number: If applicable, the ID number assigned to your client by your clinic
- Provider: The physician or other provider in charge of the client's overall OB/CPSP care
- Delivery Facility: Hospital or location where the client delivered
- Case Coordinator: Name and CPSP title of the Case Coordinator

Individualized Care Plan & Summary

The Individualized Care Plan (ICP) is integrated into the assessment form and provides a simple way to document the interventions described in the protocols. The ICP consists of education topics, specific handouts in the Steps to Take Guidelines (STT), and referrals to clinic or community resources. The protocols contain additional background information and details about each risk/problem and appropriate interventions and should always be reviewed before planning an intervention. Based on the client's specific needs, mark the appropriate STT section(s) or handout(s) used to provide education or counseling. Each referral should be documented with the name of the person/agency and the date the referral was made.

Acknowledging the client's past and current strengths empowers her to make positive changes during the postpartum period and in the future. Client strengths should be summarized in the space provided above the Individualized Care Plan Summary. Review STT Guidelines: First Steps - *Essential Elements of Every Client Interaction* for examples of appropriate strengths.

Problems identified on the assessment may be prioritized and summarized in the Individualized Care Plan Summary (ICP). The ICP will be a quick, brief way for the client's CPSP team to view the findings of her assessment. In the first three columns, indicate the question number and a brief summary of the problem and goal. Use the last column to document any updates or outcomes as applicable. Describe the client's progress towards resolving the problem. For example, was the problem resolved? What has changed since the last assessment? This information can include whether she has followed through on the referrals provided, or made changes to her behavior such as her eating or exercise habits, etc.

Baby Date of birth: Baby's name: Male Female Additional Information: Birth weight (lbs./oz.): Current weight (lbs./oz.): Type of delivery: NSVD VBAC Vacuum Forceps C-Section (Primary or Repeat) (LTCS or Classical)	Information to complete these fields should be readily available from the delivery record. Additional Information line can be used to note any other information the provider/CPHW determines to be relevant including APGAR, NICU, stillbirth, infant death, placement in foster care, etc.
Clinical-Delivery 1. Delivery record filed in chart? Yes No	Interventions: Contact delivery hospital to obtain a copy of the delivery record, with elements including: Baby's height Baby's weight Apgar scores Delivery type
2. Gestational age: □ > 37 weeks □ < 37 weeks 3. Pregnancy/Delivery complications? □ No □Yes:	 Complications A copy of either the dictated delivery summary or the actual delivery room record (must be legible) should be in the chart and include the infant's height, weight, Apgar scores, type of delivery, and any complications to the client or the baby. Interventions: Review & discuss STT Health Education handout: Did You Have Complications During Pregnancy Review & discuss STT Psychosocial: Perinatal Loss, Loss of Your Baby, and Ways to Remember Your Baby Refer to health educator Refer to social worker Infants more than two weeks old who do not weigh more than she/he did at birth should be referred to a pediatric provider if infant follow-up care is not in place Clients who delivered their infants prematurely (less than 37 weeks gestational age) should be referred to the provider or health educator for preconception counseling/anticipatory guidance prior to becoming pregnant again Clients who delivered by primary (first) C-section should be referred to the provider or health educator for counseling related to VBAC prior to becoming pregnant again, depending on the reason for C-section and type of incision

Interventions:

and More

Refer to STT Heath Education: Multiple Births- Twins

Client had multiple births?

□ No □ Yes

5.	Infant has a pediatric provider? □ No □ Yes, provider:	This section provides the opportunity to assess the infant's health and any special needs.
7.	Has infant had a newborn check-up? Yes: Any problems? No Ses, describe: No: when scheduled? Infant prenatal exposure to: (check all that apply) Tobacco Solution Non-prescribed Medication	 Interventions: Notify provider of infant health problems Notify provider of infant exposure to alcohol, drugs, and/or non-prescribed medications Refer to STT Psychosocial: Birth Defects Encourage the client to ensure her baby receives all checkups and immunizations as recommended by the pediatric provider Refer to pediatric provider If the baby has not been seen by a pediatric provider and no appointment is scheduled at the time of the postpartum CPSP support services assessment, schedule an appointment for the baby before the client leaves Refer managed care members to the appropriate Medical Managed Care Member Services Department for assistance in locating a pediatric provider and establishing a "medical home" for her baby
	ical-Maternal	
9.	Have you had your postpartum check-up? Yes, date: No. when scheduled? Any health problems since delivery? No Wes: please explain: Do you have health insurance so you can receive your own health care in the future?	 Interventions: All health problems should be brought to the attention of the provider If no postpartum checkup appointment has been scheduled at the time of the CPSP Postpartum Assessment, schedule one for the client before she leaves Refer to clinic eligibility worker
	□ Yes □ No	 Refer to Medi-Cal. For individuals not eligible for Medi-Cal, refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

1. Total pregnancy weight gain:	Most women lose more than 10 pounds during childbirth,
12. Current weight:	including the weight of the baby, placenta and amniotic fluid. During the first week after delivery, new mothers will lose
13. Current weight category:	
□ Underweight □Normal □ Overweight □ Obese	additional weight as they shed extra fluids — but the fat
14. Postpartum Weight Goal:	stored during pregnancy won't disappear on its own. Through diet and exercise, it is safe to lose 1-2 pounds per week. It might take six months or even longer to return to pre-pregnancy weight. Breastfeeding burns extra calories and can help a woman lose weight faster.
	Review client's prenatal assessment for her height and pre- pregnancy weight. Subtract her pre-pregnancy weight from the last recorded weight prior to delivery to calculate her total pregnancy weight gain. Refer to STT Nutrition: Weight Gain During Pregnancy to find the normal weight range based on her height.
	 Interventions: Review & discuss STT Nutrition handout: My Plate for Moms and My Nutrition Plan for Moms with the client Refer to STT Health Education: Safe Exercise and Lifting Review & discuss STT Health Education handout: Keep Safe When You Exercise If the client would like to lose weight, assist her in setting a reasonable weight goal based on a loss of no more than 1-2 pounds per week Encourage regular physical activity such as walking Review how breastfeeding can support weight loss goals Refer to exercise & fitness resources
	Refer to registered dietitian Refer to health educator
Nutrition: Dischamical (Pastnartura)	
Nutrition: Biochemical (Postpartum) 15. Blood – date collected:	Blood tests are used to screen for problems such as anemia,
Hgb:(< 10.5)	which can lead to a woman feeling more tired than normal.
11.4.	

E 12
(< 10.5)
(< 32)
$(\geq 126 \text{ mg/dL})$
$(\geq 200 \text{ mg/dL})$

Postpartum hemoglobin and hematocrit levels should return to first trimester levels within 4 weeks of delivery.

A client who developed diabetes during her pregnancy must have a 2-hour 75-gram oral glucose tolerance test (OGTT) 6 weeks or more after the baby is born and every year after to make certain her diabetes has gone away and has not reoccurred. These clients are at risk for developing Type 2 diabetes later in life and should also receive preconception counseling related to their diabetes prior to becoming pregnant again.

Diagnostic blood glucose values (with 75gm, 2 hour OGTT):

Fasting: ≥ 126 mg/dL
 2 hours: ≥ 200 mg/dL

Both fasting AND 2 hour values must be within range in order for results to be considered normal.

You may use the comments line to provide additional information, or note if labs are pending or have been rescheduled.
Interventions:
Notify the provider of any abnormal values
 Refer to WIC. Clients who are anemic are considered a priority for WIC, and receive additional nutrition counseling
• Refer to STT Nutrition: Iron Deficiency and Other Anemias
• Review & discuss STT Nutrition handouts: Get the Iron You Need, Iron Tips, Iron Tips— Take Two!, My Action Plan for Iron
 Review & discuss STT Gestational Diabetes Mellitus handout: Now That Your Baby is Here
Discuss the importance of obtaining a checkup and preconception counseling prior to becoming pregnant again
Refer to health educator
Refer to registered dietitian

Nutrition: Clinical 17. Follow up needed for:

17. Follow up needed for:	Interventions:
□ Diabetes: □ Type 1 □ Type 2 □ GDM	Refer to provider for follow up
☐ Hypertension	• Refer to STT Gestational Diabetes: Gestational Diabetes
□ Other:	Mellitus (GDM), and If You Had Diabetes While You
D/A	Were Pregnant: Now That Your Baby is Here
	Review & discuss STT Health Education handout: <i>Did</i>
	You Have Complications During Pregnancy
	For GDM refer to a diabetes specialist or California
	Diabetes and Pregnancy Program (CDAPP) Sweet
	Success Affiliate by calling 1-714-921-9755
	Refer to call Orange County Health Referral Line at 1-
	800-564-8448 or call 211
	Discuss the importance of obtaining a checkup and
	preconception counseling before to becoming pregnant
	again
	Provide Preconception Health Council of California
	handouts as applicable, available at:
19 Are you sumently telving monetal viteria-9	http://everywomancalifornia.org/
18. Are you currently taking prenatal vitamins? ☐ Yes ☐ No	Interventions:
1 103 D MU	Encourage client continue to take prenatal vitamins until
	gone
	If client is breastfeeding, encourage her to take vitamins
	with 400mcg folic acid daily

Nutrition: Dietary 19. Dietary intake assessment completed: Interview the patient and complete a dietary intake assessment. If the client is not eating the recommended ☐ Perinatal Food Group Recall (PFGR) servings of 2 or more food groups, then her diet is considered ☐ Perinatal Food Frequency Questionnaire (PFFQ) inadequate. The client is high risk nutritionally if she is ☐ 24-hour Perinatal Dietary Recall lacking the minimum number of servings from 2 or more food groups after nutrition education has been offered and Diet adequate as assessed?: □ Yes □ No diet reassessment has been completed at her next visit. **Interventions:** • If the client's diet is inadequate, or if she needs education about meeting the guidelines of a particular food group, review & discuss STT Nutrition handout: MyPlate for Moms and My Nutrition Plan for Moms, highlighting the food groups she's lacking and proper portion sizes • Refer to Supplemental Nutrition Assistance Program Refer to WIC · Refer to Foodbank • Refer to a registered dietitian if client is lacking the minimum number of servings from 2 or more food groups after nutrition education has been offered and diet reassessment has been completed, and notify provider **Nutrition: Infant** 20. What are you feeding your baby? About half of mothers who started breastfeeding will still be □ Breastmilk only □ Formula only □ Breastmilk + formula nursing at 6 weeks postpartum. This is the time to help them picture breastfeeding working for them over the long run. 21. Do you have questions about mixing or feeding formula? Breastfeeding is the best way to feed a baby in most □Yes □No □N/A circumstances. Breastmilk supply is determined by how often 22. # Wet diapers/day: the baby breastfeeds. A woman who tries to breast-andformula feed her baby may have trouble maintaining her 23. How many times in a 24 hour period do you feed your baby? breastmilk supply. During the first week, the baby should have a minimum number of wet diapers equal to its age in days. At 6-8 weeks the number of wet diapers may decrease, but the baby should still have at least 5 wet diapers per day. It is normal for a baby to feed 12 to 20 times in a 24 hour period during the first week. As breastfeeding infants grow, they will breastfeed fewer times per day and night. It is normal for babies to have short, frequent feedings. It is also normal for them to feed on an irregular schedule. Babies should not be expected to go longer than about 3 hours in between feedings until they reach about 10 lbs (or around 2 months of age). It is not normal for a baby less than 4 months old to sleep more than 5 hours at a time between feedings. **Interventions:** Discuss benefits of exclusive breastfeeding for 6 months • Discuss risks of supplementing breastmilk with formula Refer to STT Nutrition: Breastfeeding and Tips for Addressing Breastfeeding Concerns Refer to WIC Refer to breastfeeding education classes Refer to breastfeeding/lactation consultant

> Refer to breastfeeding support group Refer to breastfeeding help line Refer to health educator

	Refer to provider
If Breastfeeding: □ N/A	Breastfeeding should be comfortable, not painful. Cracked,
 24. Is breastfeeding comfortable for you? ☐ Yes ☐ No: 25. Are you planning on returning to work or school within the next 	sore nipples are most commonly a result of improper positioning of the baby's mouth on the breast. If a woman has pain during or between feedings or if she has any bleeding or visible cracks of the nipples, refer to a lactation expert.
6 months? No Ves: 26. Do you have any of the following concerns? [can't tell if my baby is getting enough milk My baby is not latching on well [have cracked and/or sore nipples	Interventions: Refer to STT Nutrition: Breastfeeding, Tips for Addressing Breastfeeding Concerns, and What to Expect While Breastfeeding: Birth to Six Weeks Review & Discus STT Nutrition handout: Breastfeeding Checklist for Baby and Me, My Breastfeeding
□ have cracked and/or sore nipples □ Other: □ NA	Resource and Nutrition and Breastfeeding: Common Questions and Answers Utilize education materials which specifically address positioning if the client complains of sore or cracked nipples Refer to breastfeeding education classes Refer to breastfeeding/lactation consultant Refer to breastfeeding support group Refer to breastfeeding help line Refer to WIC or provider for breast pumps and related information Provide information about Lactation Accommodation Laws Refer to provider Refer to childcare resources Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
If formula is used: □ N/A	Feeding instructions for each baby will vary based on their
27. Type of formula:	individual needs. The client should check with their pediatrician for specific feeding advice.
With Iron? □ Yes □ Nooztimes/day	In general, after the first few days, a formula-fed newborn will take about 2-3oz of formula per feeding. They will typically eat every 3-4 hours during the first few weeks. During the first month, the baby should go no longer than 4-5 hours between feedings. By the end of the first month, the baby will be taking up to 4oz per feeding, and feeding about every 4 hours.
	The American Academy of Pediatrics currently recommends that iron-fortified formula be used for all infants who are not breastfed, or who are only partially breastfed, from birth to one year of age. Iron-fortified formulas reduce the rate of iron-deficiency anemia in infancy, and promote the baby's growth and development. Interventions:
	Provide the client with information regarding safe and appropriate bottle feeding techniques based on the client's questions and responses Provide the client with information regarding safe and appropriate bottle feeding techniques based on the client's questions and responses Provide the client with information regarding safe and appropriate bottle feeding techniques based on the client's questions for iron fortified formula.

28. Patient Health Questionnaire 9 (PHQ-9) or Edinburgh Postnatal Depression Scale (EPDS)	Untreated depression can lead to bigger problems for the mother and baby if not identified and treated early.
Screening Score:	Interventions:
 ≤4: No apparent depression 5-9: Increased Risk ≥ 10: Probable Depression Regardless of Score: Positive Result: PHQ9 Question #9 Positive Result: EPDS Question #10 	 For screening scores of 5-9 (Increased Risk) Refer to STT Psychosocial: Emotional or Mental Health Concerns and Depression Review and discuss STT Psychosocial handout: How Bad Are Your Blues? Review "Perinatal Mood and Anxiety Disorders: Maternal Screening and Care Pathway" by Orange County Perinatal Mood and Anxiety Disorder-Health Care Provider Resource Advise client to inform the provider if symptoms worsen Provide referral to mental health clinic or social worker which client can use for extra support or if symptoms worsen Refer to the Orange County Health Care Agency Behavioral Health Services Information and Referral Line at 1-855-OC-Links (1-855-625-4657) for additional guidance and referrals Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
	For screening scores of <u>10 or higher</u> (Probable Depression)
	 Notify the provider Refer to STT Psychosocial: Emotional or Mental Health Concerns and Depression Review and discuss STT Psychosocial handout: How Bad Are Your Blues?
	 Review "Perinatal Mood and Anxiety Disorders: Maternal Screening and Care Pathway" by Orange County Perinatal Mood and Anxiety Disorder-Health Care Provider Resource
	 Refer to home visitation program for additional support Refer to your mental health clinic or social worker for further evaluation, treatment, and support Refer to the Orange County Health Care Agency Behavioral Health Services Information and Referral Line at 1-855-OC-Links (1-855-625-4657) for additional guidance and referrals
	 For the Orange County Crisis Assessment Team / Orange County Psychiatric Mobile Response Services call: 1-866-830-6011 Refer to mental health urgent care clinic Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211

If the client is a danger to herself or others, immediately call 911or your local law enforcement

agency

29. Are you getting the support you need from your family/partner? □ Yes □ No, explain:	 Interventions: Refer to STT Psychosocial: Parenting Stress and
30. Are you having any difficulty coping with the demands of your baby?	 Emotional or Mental Health Concerns Refer to National Parent Helpline at 1-855-4-A-PARENT or 1-855-427-2736
□No	Refer to mental health clinic
☐ Yes, explain:	Refer to family counseling/support program
	Refer to home visitation program Refer to the Orange Court Bound Visit William Refer to home visitation program Refer to home visitation program
	• Refer to the Orange County Domestic Violence Hotline at 714-992-1931 or 1-800-978-3600 or the National Domestic Violence Hotline at 1-800-799-7233
	• Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
	Refer to domestic violence shelter
	Refer to social worker for additional evaluation/support resources
31. Have you had any changes in your mood since your baby was born?	Postpartum depression affects between 10-22% of mothers.
□ No □ Yes, please explain:	It usually develops within 3-14 days postpartum, but can
110 Lites, picase explain.	develop anytime within the 1st year. Postpartum depression is
	different from "baby blues," which only lasts about 2-3
32. a) How many hours of sleep are you getting?	weeks. If the client is still experiencing changes in mood at 5-6 weeks postpartum, she could have postpartum depression
	or another postpartum mood or anxiety disorder. The good
b) Are you able to sleep when your baby is sleeping?	news is postpartum depression and other disorders are
□ Yes □ No, please explain:	treatable, but early assessment and treatment is key.
c) Are you able to sleep if someone else is taking care of the	Sleep is also important for mental health, but often it is
baby?	difficult a new mom to get enough sleep. A major red flag
☐ Yes ☐ No, please explain:	for depression is the mother not being able to sleep, even
	when her baby is sleeping. It is important to ask the client if
	there are any problems with sleeping, since this could be a
	sign of postpartum depression, or other mental health
	problems.
	Interventions:
	Refer to STT Psychosocial: Emotional or Mental Health
	Concerns and Depression
	• Refer to Postpartum Support International at 1-800-944-4773
	Refer to mental health clinic for evaluation
	• If the client has a past history of serious depression,
	mental illness, or attempted suicides, the provider should
	be notified and an appropriate referral made to the social
	worker or mental health clinic for further assessment
	Refer to Orange County Postpartum Wellness Program (OCPPW) at 714 480-5160
	Refer to the Orange County Health Care Agency
	Behavioral Health Services Information and Referral Line
	at 1-855-OC-Links (1-855-625-4657) for additional
	guidance and referrals
	For Orange County Crisis Assessment Team / Orange
	County Psychiatric Mobile Response Services at: 1-866-830-6011
	Refer to a mental health clinic or social worker for further
	evaluation, treatment, and support
	Refer to local mental health urgent care clinic
	• If the client is a danger to herself or others, immediately
	call 911or your local law enforcement agency

		 Refer to call the Orange County Health Referral Line at 1-800-564-8448 or call 211 Refer to social worker Refer to mental health urgent care center If the client is a danger to herself or others, immediately call 911 or your local law enforcement agency If the client is currently receiving mental health services, work with the other agencies as much as possible (with the client's written consent) to provide and coordinate services
33.	Within the last year, have you been hit, slapped, kicked, choked, or otherwise physically hurt by someone? No Yes, by whom? How many times?	Inform the client that because of your concern for her health and increased risk for violence and abuse during/after a pregnancy, you ask everyone questions about violence in the home. It is recommend, but not required, that you also tell the client
34.	Within the last year, has anyone forced you to have sexual activities?	that you must report abuse (if) she has current injuries from abuse, or (2) she is under the age of 18.
	□ No □ Yes, by whom? How many times?	If the client reports no abuse, tell her that if the situations changes, she should discuss it with her health care provider or CPHW.
		Many women will not admit abuse initially, but may discuss it later when she feels safer and more trusting of her health care providers. Do not pressure the woman to respond to the abuse questions, even when there is evidence that she is not being honest.
		Interventions if she reports abuse (with or without injuries): Inform the client of your mandated reporting requirement if (1) she has current injuries from abuse, or (2) she is under the age of 18 Notify the provider Refer to STT Psychosocial: Spousal/Intimate Partner Abuse Review & discuss STT Psychosocial handouts: Cycle of Violence and Safety When Preparing to Leave If the client is under age 18, refer to STT Psychosocial: Child Abuse and Neglect and follow the mandated reporting procedure on pages 42-44. Refer to the Orange County Domestic Violence Hotline: 714-992-1931 Refer to National Domestic Violence Hotline at 1-800-799-7233. Contact for additional guidance and referrals Refer to a domestic violence shelter in your area for assistance with legal matters, housing for the client, and any other questions If client reports stalking or threats (with no evidence or report of physical abuse), encourage her to go to the law enforcement agency in the area where the stalking took place. Her statements will be documented and law enforcement will determine if a crime took place and should be further investigated Refer to health educator Refer to social worker

	Interventions if she reports abuse AND has injuries: Inform the client of your mandated reporting requirement if (1) she has current injuries from physic or (2) she is
	 if (1) she has current injuries from abuse, or (2) she is under the age of 18 STOP the assessment and consult with the provider for
	help with this section Refer to the clinic's mandated reporting protocol on pages
	42-44 • The provider should complete the "Danger Assessment"
	form (see Appendix) and document physical injuries on the body map
	Call your local law enforcement agency immediately. They can offer her an Emergency Protective Order
	(EPO), which is an immediate, temporary restraining order so that she can be protected from the batterer
	Within 48 hours of making this phone call, you are required to submit OCJP 920: Suspicious Injury Report Form (see Appendix) and send it to your local law
	 enforcement agency In the report, include any special instructions for safely contacting the client, and mention special needs (such as what language she speaks)
	Advocate for the client's rights and needs with the police officers
	All healthcare providers involved are equally responsible for making a report according to the law. When two or
	more health care providers know of the abuse, only one person is required to submit the report
	• It is against the law for a supervisor or administrator to prevent staff from reporting abuse
	File a copy of the report in the client's medical record.
	Include written documentation of all communications with police officers and reporting agencies, including
	name(s) of individuals you speak to, the file number, and other important information
	Keep the report confidential. No one can see it without
25 Do you feel like you have growthing you good for your hely?	the client's consent
35. Do you feel like you have everything you need for your baby?☐ Yes☐ No: (please specify)	The status of the client's resources may have changed since the birth of her baby. This question allows the assessor to determine the client's need for and knowledge of available
clothing	resources for housing, baby supplies, etc.
□ diapers_	Interventions:
□ a safe place to sleep □ childcare	Refer to STT First Steps: Making Successful Referrals
other:	and Women, Infants and Children (WIC) Supplemental Nutrition Program
(Section 1)	Refer to STT Psychosocial: Financial Concerns
	Provide referral to Orange County Department of Social
	Services (DPSS) for financial resource programs
	Refer clients 18 and under to teenage parenting program(s)
	Provide childcare resources
	Provide housing resources
	Provide infant care supply resources
	Refer to employment resource center
	Refer to social worker for assistance identifying additional resources

36.	Do you have any sore/bleeding gums, sensitive/loose teeth, bad	Interventions:
	taste or smell in mouth, or other oral health problems?	• Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
		Refer to dentist (FQHC dental clinic or dentist that takes
37.	Have you seen a dentist in the last 6 months?	Medi-Cal)
□ Yes □ No	Review & discuss STT Health Education handout: <i>Keep</i>	
		Your Teeth and Mouth Healthy! Protect Your Baby Too
38.	Do you have any postpartum discomforts?	Interventions:
	□ No □ Yes:	Refer to provider for any discomforts
		Review & discuss STT Health Education handout: Signs & Symptoms of Heart Disease During Pregnancy &
		Postpartum Postpartum
		Refer to text messaging service or social media application Refer to recipitate distriction as appropriate.
		 Refer to registered dietitian as appropriate Refer to health educator as appropriate
20	Have you used drugs or medications other than as prescribed in	Interventions:
39.	the past year?	Notify provider
	□ No	Refer for information on medications, herbal products,
	Yes, explain:	infections, vaccines, maternal medical condition, illicit
		substances, and other common exposures such as paint,
		pesticides, hot tubs, etc.
		Encourage client to delay another pregnancy until drug-
		free
		Refer to substance abuse treatment
		Refer to Medi-Cal drug treatment facility
		Refer to Narcotics Anonymous
		Review mandated reporting protocols on pages 42-44 if
		you think that client's drug use may result in abuse or
		neglect to her child/children. These protocols will include
		contacting the Orange County Child Protection Hotline
		 and completing a Suspected Child Abuse Report Refer to STT Psychosocial: Child Abuse and Neglect
40	Do you drink alcohol?	Refer to STT Psychosocial: Chua Abuse and Neglect Interventions:
40.		Encourage to delay another pregnancy until alcohol-free
	☐ Yes: ☐ < 3 drinks/day, 7 drinks/week in past 3 months	Encourage to wait at least 3 hours after having alcohol
	□ > 3 drinks/day, 7 drinks/week in past 3 months	before breastfeeding
	a distribution of the state of	Refer to provider
		Refer to social worker
		Refer to Alcoholics Anonymous
		Refer to health educator
		Refer to the Orange County Health Care Agency
		Behavioral Health Services Information and Referral Line
		at 1-855-OC-Links (1-855-625-4657)
		Refer to mental health urgent care clinic
		• Refer to call Orange County Health Referral Line at 1-800-
		564-8448 or call 211
41	Do you smoke any tobacco products (including hookah or	Infants who are exposed to secondhand smoke are at a higher
	vaping), or are you exposed to secondhand smoke?	risk of sudden infant death syndrome (SIDS), ear infections,
	□ No	coughs, colds, and other breathing problems.
	Yes:	<u>Interventions:</u>
		Encourage not to allow smoke around the baby
		Refer to STT Health Education: Tobacco Use and/or
		Secondhand Smoke
		Discuss quitting for client's own health and for the health

of her baby

	 Review and discuss STT Health Education handout: You Can Quit Smoking Give referral to local smoking cessation program; 1-866-NEW-LUNG (1-866-639-5864) Refer to California Smokers' Helpline for free counseling or information on secondhand smoke at: 1-800-NO-BUTTS or 1-800-45-NO-FUME (Spanish) Refer to Orange County Health Referral Line at 1-800-564-8448 or call 211
Health Education: Family Planning	
42. Would you like to become pregnant in the next 18 months? No Yes:	It is usually recommended to wait at least 18 months before getting pregnant again. Spacing pregnancies 18 months allows the body to recover and be ready for the next pregnancy. Birth spacing is important because it helps both the mom and baby to be as healthy as possible. After delivery, the mother will build up her supply or nutrients and heal from any infection or inflammation. Too little time in between pregnancies can increase the risk of the baby being born premature and/or being born with low birth weight.
	 Interventions: Discuss the importance of spacing 18 months between pregnancies Encourage to take folic acid 400 mcg daily Encourage to avoid chemical exposure before conceiving again Encourage preconception counseling before next pregnancy Refer to STT Health Education: Family Planning Choices
43. Any plans to use birth control? Yes: No:	Interventions: Discuss birth control methods Refer to STT Health Education: Family Planning Choices Refer to family planning provider Refer to provider Refer to call Orange County Health Referral Line at 1-800-564-8448 or call 211
44. Has your partner ever pressured you to become pregnant, interfered with your birth control, or refused to wear a condom? □ Never □ Sometimes □ Often	Interventions: Refer to OB or family planning provider Encourage client to talk to an OB or family planning provider about birth control methods that are less detectable (such as a shot, implant, or an IUD with the strings trimmed) Refer to STT Health Education: Family Planning Choices
Health Education: Infant Safety & Care	
45. Are you or your partner around any dangerous chemicals in your household, environment, or workplace? □ No □ Yes:	 Interventions: Refer to STT Health Education: Workplace Safety Review & discuss STT Health Education handout: Keep Safe at Work Encourage to avoid lead and mercury Encourage to avoid BPA and use BPA free bottles and formula Refer to Orange County Department of Public Health-Environmental Health for soil/water testing at 714-433-6000 Refer to Orange County Health Referral Line at 1-800-564-8448 or call 211

	Refer to health educator
46. Do you have questions about your baby's health or safety?	Maintaining the health of babies involves knowing when
□ No □ Yes:	health problems are serious, when to get medical help, and keeping babies protected from serious disease.
	Safety issues for babies focus on car seat travel and safety at home.
	 Interventions: Refer to STT Health Education: Infant Safety and Health and Oral Health During Infancy Review & discuss STT Health Education handouts:
47 W 11 19 'C ' 1 (d. C.H	Refer to health educator as needed
47. Would you like more information about the following topics? □ Infant bathing	 Interventions: Review and discuss sleeping positions, including "Safe Sleep" materials
☐ Infant diapering ☐ Safe Sleep	Refer to STT Health Education: Infant Safety and Health
□ SIDS	• Refer to 1-800-745-SAFE for additional car seat safety
☐ Car seat safety	information
☐ Childhood Lead Poisoning Prevention	Refer to the Orange County Childhood Lead Poisoning
□ Other:	Program at: 714-567-6220
□ N/A	Refer to provider as needed
	Refer to health educator as needed Refer to Open as County Health Referred Line at 1,800.
	• Refer to Orange County Health Referral Line at 1-800- 564-8448 or call 211
Other	
48. Any other outstanding issues from the Prenatal	Interventions:
Assessment/Reassessment?	Refer to services and provide resources as needed based on
□ No	the issue that needs follow-up
□ Yes:	 Provide education as needed based on the issue that needs follow-up

Protocol Attachment Checklist Please attach the additional following documents with your protocols:	
	Client Orientation Checklist (or equivalent)
	Client Orientation Brochure (Welcome to Pregnancy Care/Bienvenida a Cuidado Prenatal)
	Prenatal Assessment & Individualized Care Plan
	Postpartum Assessment & Individualized Care Plan
	Perinatal Food Group Recall Form & Instructions (or PFFQ or 24-hour recall)
	My Plate for Moms/My Nutrition Plan for Moms
	Weight Gain Grids & Instructions
	Patient Health Questionnaire (PHQ-9) or Edinburgh Postnatal Depression Scale (EPDS)
	Suspected Child Abuse Report Form & Instructions (SS 8572, Rev. 12/2002)
	Report of Suspected Dependent Adult/Elder Abuse Form & Instructions (SOC341, Rev. 3/2015)
	Suspicious Injury Report Form & Instructions (Cal OES 2-920, Rev. 2001)
	Danger Assessment & Body Map
	CPSP Resource & Referral Guide (Customized for your clinic)
	Group Education Sign-In Sheet (if applicable)