

# Planning Advisory Committee (PAC) Meeting

Mental Health Services Act (MHSA)

October 17, 2024



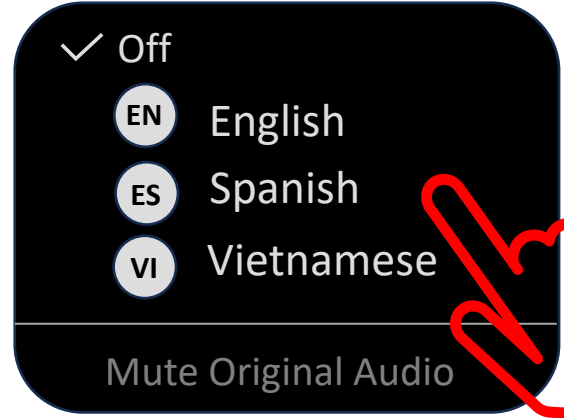
# Interpretation | Interpretación | Giải thích | ការបកស្រាយ | 통역



1



2



3



# Interpretation | Interpretación | Giải thích | ការបកស្រាយ | 통역



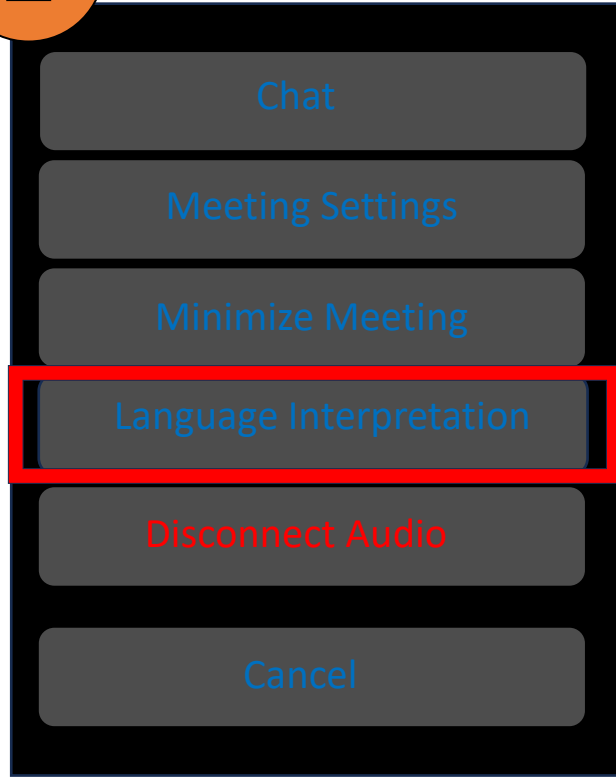
1



ES Spanish and English Interpretation available!

Mute Stop Video Share Content Participants More

2



Chat

Meeting Settings

Minimize Meeting

Language Interpretation

Disconnect Audio

Cancel

3



Language Interpretation Done

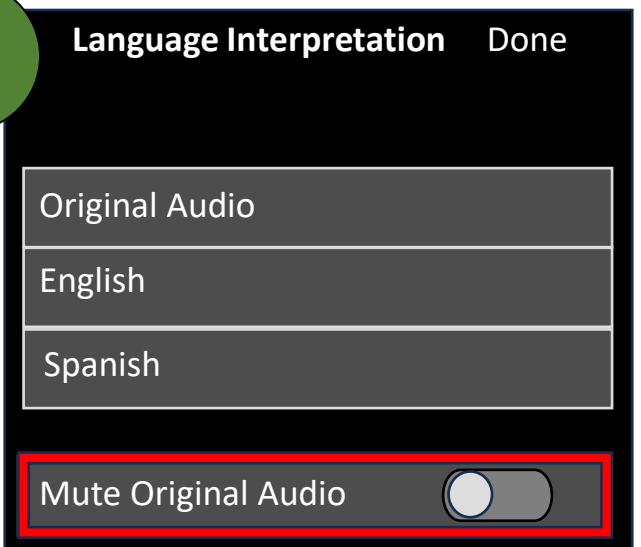
Original Audio

English

Spanish ✓

Mute Original Audio

4



Language Interpretation Done

Original Audio

English

Spanish

Mute Original Audio

# Pick Your Language Now

**Ahora, seleccionese su idioma**

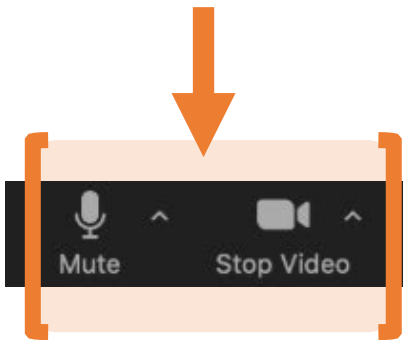
**Bây giờ hãy chọn ngôn ngữ của quý vị**

**지금 언어를 선택하세요**

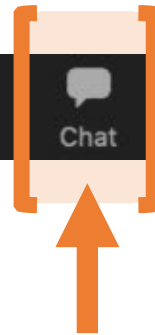
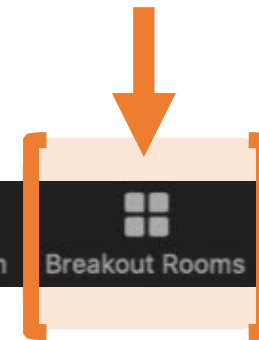
**ជ្រើសរើសភាសារបស់អ្នក**

# Zoom Support

Mic and Video



Breakout Rooms

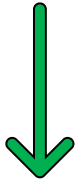


Chat with **John Doe**  
with any tech issues and  
questions

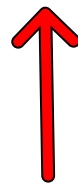
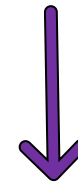


# Zoom Support

Mic and Video



Breakout Rooms



Chat <Name> with  
any tech issues and  
questions

# Today's Agenda



- **Welcome and Introductions**
- **Announcements**
- **September MHSA PAC Meeting Recap**
- **Check-In**
- **Community Services and Supports – Part One**
- **Closing**

# BHS and Stakeholder Announcements





# Community Program Planning

## COUNTY REGION



24% North  
57% Central  
38% South  
11% Other/Decline

## CONSUMER/FAMILY MEMBER

30%  
Family  
Members



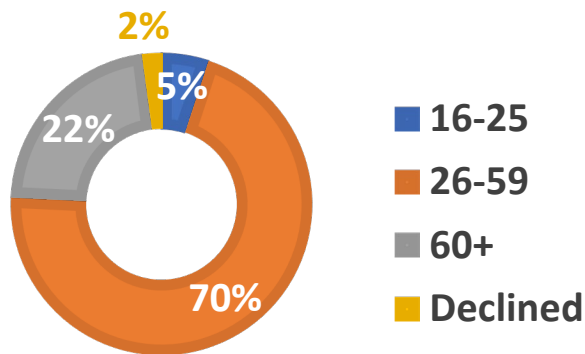
47%  
Consumer

## MILITARY SERVICE

3% Current  
3% Previous  
91% None  
3% Decline



## AGES (YEARS)



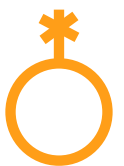
## Primary Language

66% English  
7% Spanish  
19% Vietnamese  
1% Farsi  
2% Khmer  
1% Chinese  
2% Not Listed



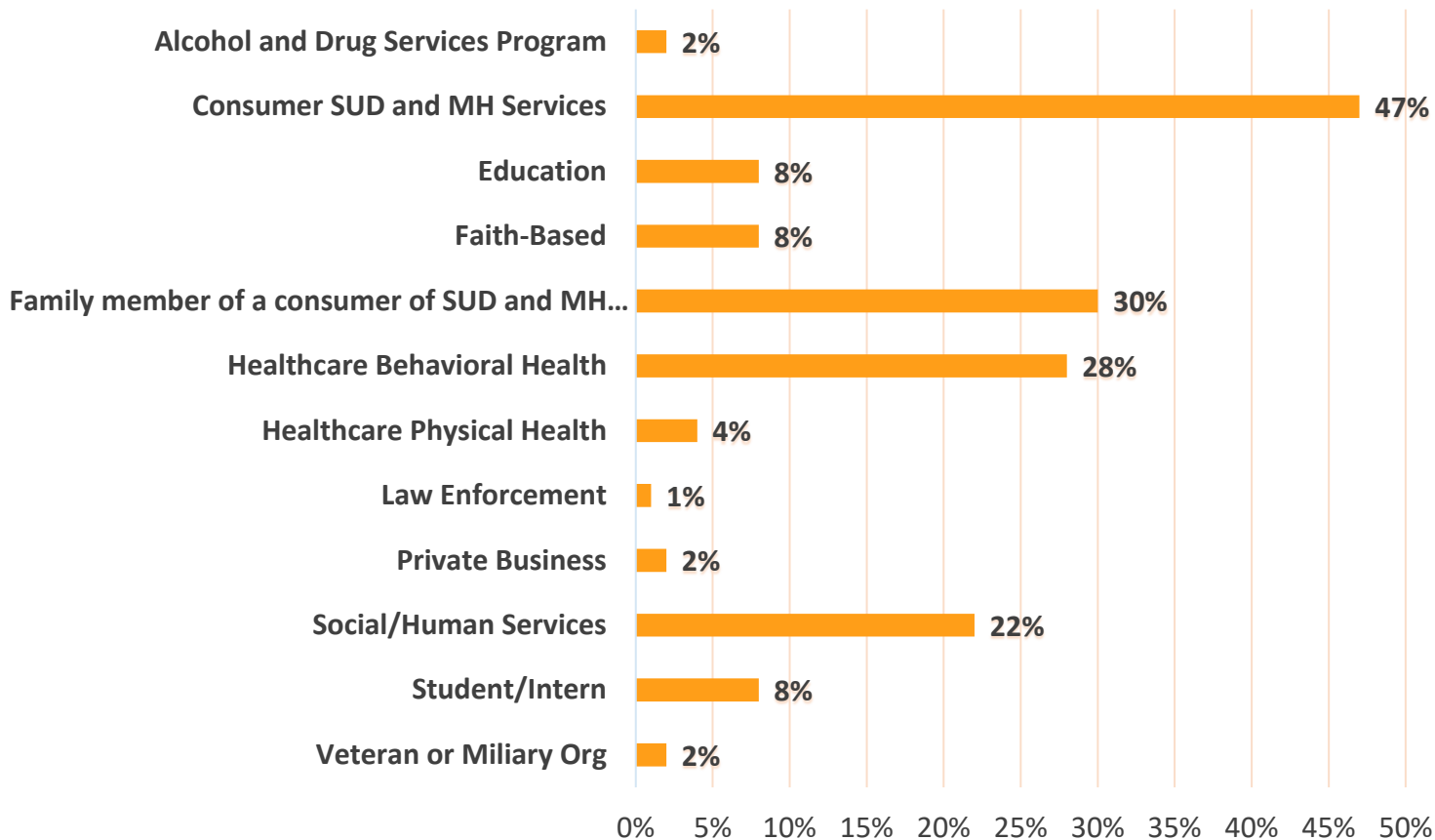
## GENDER IDENTITY

35% Male  
60% Female  
2% Transgender  
1% Nonbinary



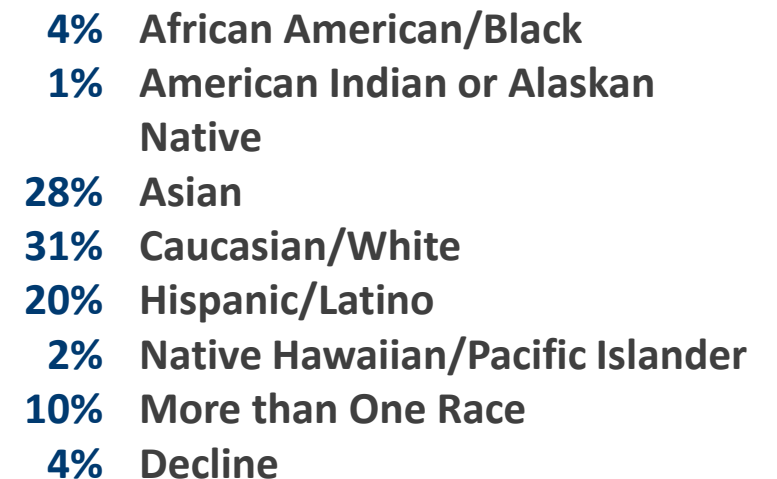
# Community Program Planning

## Stakeholder Groups\*








\*Applicants are allowed to select more than one

## Race/Ethnicity



# September 2024 PAC Feedback

					
Do you feel that we achieved the goals outlined in the meeting agenda?	0%	3%	12%	50%	35%
Did you feel engaged at this meeting?	2%	2%	18%	45%	33%
Do our meetings give you space to interact with fellow team members in ways...	<1%	5%	19%	44%	31%
Were you able to ask questions and voice your opinions?	<1%	3%	23%	44%	29%
Was everyone given the chance to contribute their ideas?	<1%	0%	7%	51%	40%
Overall, I am satisfied with this meeting.	<1%	<1%	13%	44%	41%

# Stakeholder Feedback

## Positive Feedback

1

Overall, the meeting was informative/ useful and the audience shared appreciation for the level of detail

2

Good onsite environments (at wellness centers) and presentation

3

Participants thought the engagement and format led opportunities for question and answers.

4

Overall, the audience expressed appreciation of the efforts from HCA



# Stakeholder Feedback

## Opportunities

1

Participants were concerned about the funding and resource allocations being presented.

2

High level of concern for wellness centers and current mental health services

3

Inclusivity and accessibility – having interpreters at wellness center locations

4

Meeting structure and interaction – participants felt the meeting could be more interactive

5

Various concerns were raised for the need for more trainings, housing issues, and diverse educational topics

# Stakeholder Feedback

## Summary

### Did we miss anything?

Overall, the feedback indicates that the meeting was well-received with participants finding it informative.

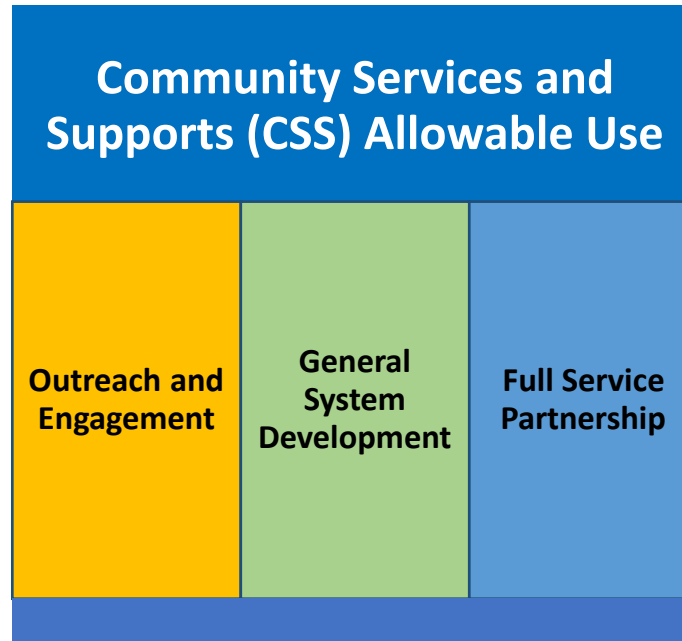
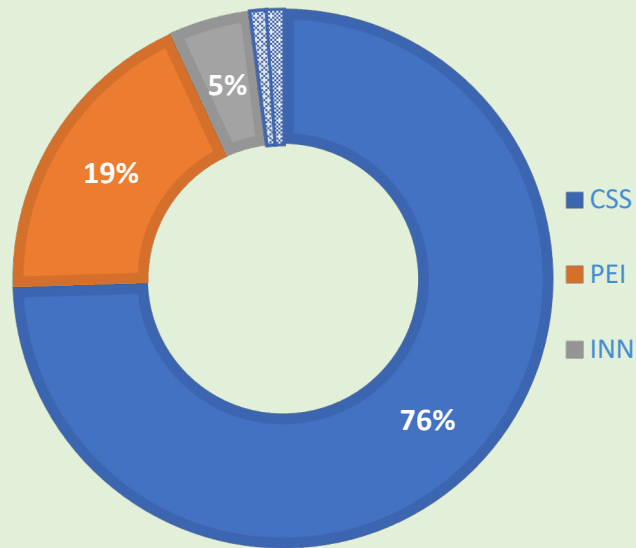
# MHSA Finance – The Community Services and Supports (CSS) Basics

- Allowable Use
  - Program Components
  - Transfers
- Tools for Managing Fund Volatility
  - Reversion Period
  - Prudent Reserve
- Anticipated Available Funds



# MHSA Finance – CSS Allowable Use

MHSA COMPONENT BREAKDOWN



Able to transfer up to 20% of the last 3 years average CSS Funds

- Workforce Education and Training
- Capital Facilities and Technological Needs

Note: Up to 5% can be used to support Community Planning Activities



# MHSA Finance – Tools for Managing Volatility



- Reversion Period
  - Three Years to spend from the time received (CSS)
  - Infrastructure components (WET, CFTN) had 10-year reversion periods and are now sustained through transferred CSS funds
- Prudent Reserve
  - Maximum amount is 33% of 5-year average of CSS funds

[MHSA County Reversion Enclosures \(ca.gov\)](https://www.ca.gov/mhscare/reversion-enclosures)

# MHSA Finance – Management Tools

- Prudent Reserve
  - Required to establish and maintain prudent reserve
  - Funded with CSS dollars
  - Cannot exceed 33% of the County's average CSS distribution for the previous five years.
  - Funding levels must be assessed and certified every 5 years
  - Use of Prudent Reserve funds must be approved by DHCS and can only be accessed during an economic downturn



# MHSA Finance – Accountability

## MHSA ANNUAL REVENUE AND EXPENDITURE REPORTS



Fiscal Year 2022/23 - Certification

Fiscal Year 2021/22

Fiscal Year 2020/21

Fiscal Year 2019/20

Fiscal Year 2018/19

Fiscal Year 2017/18

Fiscal Year 2016/17

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# MHSA Finance – The Big Picture

- MHSA Funds are highly volatile and are projected to be reduced by **(\$71M)** in FY 2024/25 and an additional **(\$91M)** in FY 2025/26.
- BHS Plans to expend/encumber all MHSA funds by end of FY 2025/26.
- Must significantly reduce expenses in FY 2025-26.

Fiscal Year	MHSA Revenue Received inc. Interest	MHSA Funds Spent	Balance at the end of Fiscal Year
Carry over Funds from Prior years			\$124M
FY 2021-22	\$256M	(\$191M)	\$189M
FY 2022-23	\$178M	(\$296M)	\$71M
FY 2023-24	\$330M	(\$303M)	\$98M
FY 2024-25	\$259M (Proj)	(\$304M) (Proj)	\$53M (Proj)
FY 2025-26	\$168M (Proj)	(\$221M) (Proj)	\$0 (Proj) <sup>20</sup>



# MHSA Finance – Component Summary

- MHSA Funds must be spent on the component it belongs to except for CSS.
- CSS Funds can be shifted to fund WET and CFTN programs.
- Must significantly reduce expenses in FY 2025-26. Significant impact to PEI.

Component	FY 23-24 Ending balance <b>\$98M</b>	Component	Projected Funds available for FY 25/26 <b>\$221M</b>	Current FY 25-26 3-yr Plan Budget
CSS	<b>\$41M</b>	CSS	<b>\$149M</b> ((\$31M to WET/CFTN))	<b>(\$259M)</b>
PEI	<b>\$5M</b>	PEI	<b>\$32M</b>	<b>(\$78M)</b>
INN	<b>\$35M</b>	INN	<b>\$8M</b>	<b>(\$4M)</b>
WET	<b>\$0</b>	WET	<b>\$9M</b> (From CSS)	<b>(\$9M)</b>
CFTN	<b>\$17M</b>	CFTN	<b>\$23M</b> (From CSS)	<b>(\$23M)</b>

# MHSA Finance – CSS

- CSS Funds allocated are projected to be reduced by **(\$50.1 M)** in FY 2024/25 and an additional **(\$51.7 M)** in FY 2025/26.
- CSS Budget for FY 25/26 is currently **\$199 M**.
- CSS must reduce expenses in FY 2025-26.

Fiscal Year	CSS Revenue Received inc. Interest	CSS Funds Spent	CSS Balance at the end of Fiscal Year
Carry over PEI Funds from Prior years			\$62.8M
FY 2021-22	\$194.9M	(\$123.3M)	\$100.7M
FY 2022-23	\$135M	(\$234.9M)	\$800K
FY 2023-24	\$248.4M	(\$207.8M)	\$41.4M
FY 2024-25	\$198.3M (Proj)	(\$185.2M) (Proj)	\$54.5 (Proj)
FY 2025-26	\$146.6M (Proj)	(\$201.1M) (Proj)	\$0 (Proj)



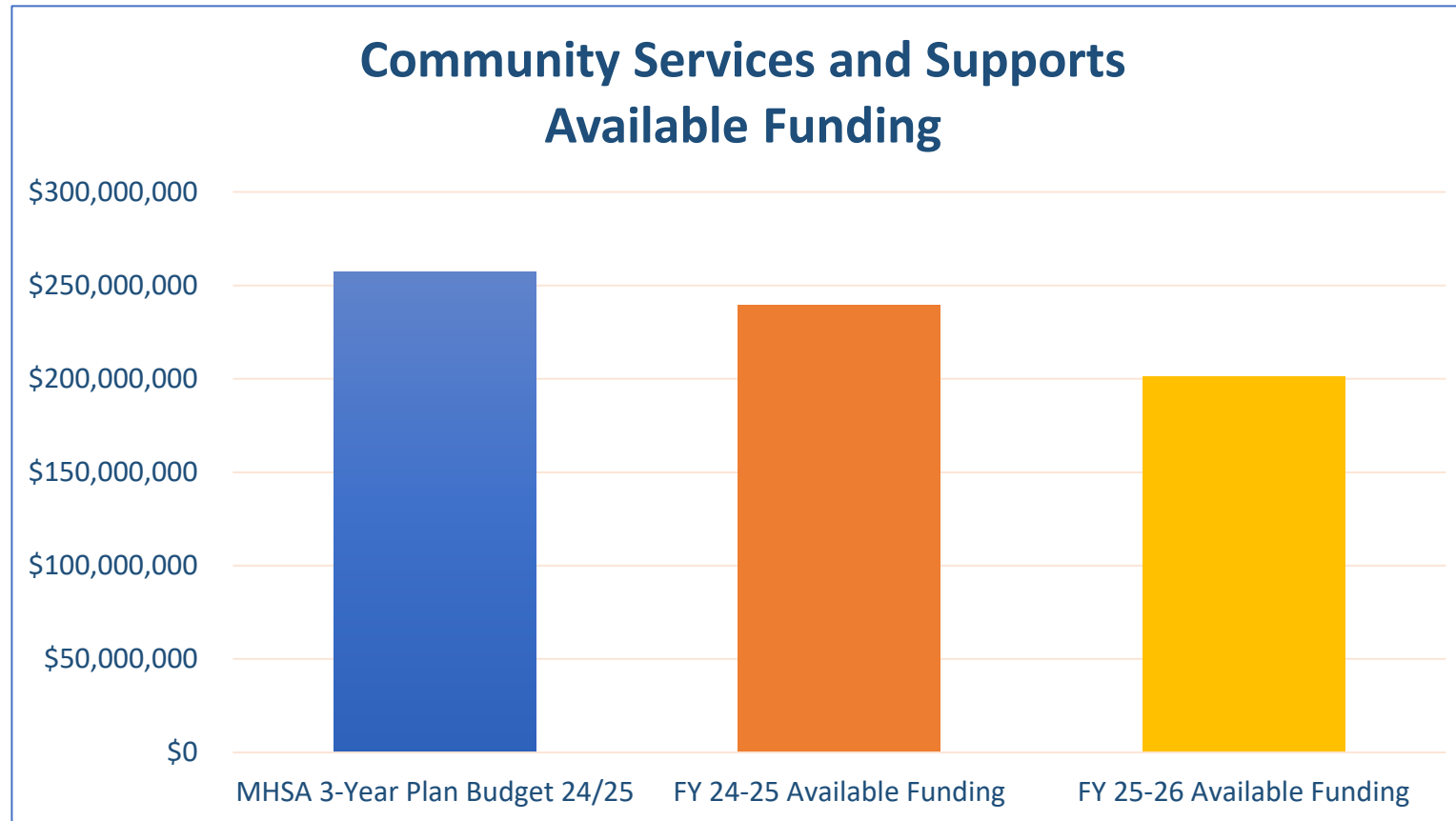
Questions

Thoughts

Discussion



# MHSA Finance - CSS





# Current MHSA CSS Programs

- Full Service Partnership
- Program for Assertive Community Treatment
- Multi-Service Center for Homeless for Mentally Ill Adults
- Open Access
- Mobile Crisis Assessment Team
- Crisis Stabilization Units
- In-Home Crisis Stabilization
- Crisis Residential Services
- WarmLine
- Outpatient Recovery
- Older Adult Services
- Peer Mentor and Parent Partner Support
- Wellness Centers
- Supported Employment
- Transportation
- Housing & Year-Round Emergency Shelter
- Bridge Housing for Homeless
- CSS Housing

# CSS Mitigation Plan

Primary driver of BHS decision making is sustainability

- Can the program be funded under BHSA?
- When will the program/contract come to a natural end?
- Can the program be leveraged with Medi-Cal or braided with other funding?
- Can the program be supported with other funding?
- Does the program serve the BHSA identified priority populations?

# Proposed CSS Changes for Final MHSA FY 2025/26 Update

## Overview of Updates

### All Programs

- All CSS program budgets will be reduced to align with the amount of funding being used.
- All CSS programs that can bill Medi-Cal will be required to maximize Medi-Cal billing
- Stand alone programs that are required supports of other programs will be incorporated into the Scope of Work of those programs.

### Crisis Services

- Use Realignment funding for Crisis Stabilization Units
- Reduce Warmline funding

### Full Service Partnerships

Require maximum Medi-Cal billing

### Housing

No transfer to housing trust

### Multi-Service Center

Contract comes to natural end

# Check In, Questions, and Open Dialogue



1. The proposed updates to the CSS section of the plan, largely maintain the currently funded programs. Moving forward, are there any types of programs that should be prioritized?
2. What changes will you need to make to continue to provide/receive services based on today's topic?

# Meeting Satisfaction Survey



# Thank you for your participation.

For questions or to request a meeting, please contact  
Michelle Smith at [msmith@ochca.com](mailto:msmith@ochca.com)  
or call (714) 834-3104

For MHSA information  
please call (714) 834-3104 or email [mhsa@ochca.com](mailto:mhsa@ochca.com)



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**assess.**

**discuss.**

**improve.**

**#MHSA**

Next meeting, Thursday

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**November 21, 2024**

Scan the QR code below for more information

