



## Qualified Provider Supervision Form

Instructions: Refer to the Other Qualified Provider Type Matrix on page 2 & 3 to identify the correct provider type.

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| <b>STATUS TYPE</b>                                                                                                                                                                                                                                                                                                                                                                                    | NEW                                                                        | INFORMATION UPDATE *Any changes (e.g., name, provider type, supervision status, etc.) |
| <b>QUALIFIED PROVIDER (QP) INFORMATION</b> (select all that apply)                                                                                                                                                                                                                                                                                                                                    |                                                                            |                                                                                       |
| County Employee      Contracted Employee      Children & Youth Services      Adult & Older Adult      Drug Medi-Cal Organized Delivery System                                                                                                                                                                                                                                                         |                                                                            |                                                                                       |
| Name:                                                                                                                                                                                                                                                                                                                                                                                                 | <input type="text"/>                                                       | Phone #: <input type="text"/> NPI #: <input type="text"/>                             |
| Provider Type:                                                                                                                                                                                                                                                                                                                                                                                        | <input type="text"/>                                                       | CPSS # (If Applicable): <input type="text"/>                                          |
| Job Title:                                                                                                                                                                                                                                                                                                                                                                                            | <input type="text"/>                                                       | Email: <input type="text"/>                                                           |
| Clinic/Program:                                                                                                                                                                                                                                                                                                                                                                                       | <input type="text"/>                                                       | Service Chief/<br>Program Director: <input type="text"/>                              |
| <b>SUPERVISOR INFORMATION:</b>                                                                                                                                                                                                                                                                                                                                                                        |                                                                            |                                                                                       |
| Name:                                                                                                                                                                                                                                                                                                                                                                                                 | <input type="text"/>                                                       | Phone #: <input type="text"/> NPI #: <input type="text"/>                             |
| Provider Type:                                                                                                                                                                                                                                                                                                                                                                                        | <input type="text"/>                                                       | License/Registration #: <input type="text"/> Email: <input type="text"/>              |
| Clinic/Program:                                                                                                                                                                                                                                                                                                                                                                                       | <input type="text"/>                                                       | Service Chief/<br>Program Director: <input type="text"/>                              |
| <b>For Certified Peer Support Specialist Supervision Only</b>                                                                                                                                                                                                                                                                                                                                         |                                                                            |                                                                                       |
| <b>ATTESTATION REQUIREMENT</b>                                                                                                                                                                                                                                                                                                                                                                        |                                                                            |                                                                                       |
| <i>I confirm as the supervisor for a Certified Peer Support Specialist, I have completed the CalMHSA Supervision of Peer Workers Training.</i>                                                                                                                                                                                                                                                        |                                                                            |                                                                                       |
| I agree to the Certified Peer Support Specialist Attestation                                                                                                                                                                                                                                                                                                                                          |                                                                            | CalMHSA Training Completed on : <input type="text"/>                                  |
| <b>SUPERVISION TERM:</b>                                                                                                                                                                                                                                                                                                                                                                              |                                                                            |                                                                                       |
| Start Date:                                                                                                                                                                                                                                                                                                                                                                                           | <input type="text"/>                                                       | End Date: <input type="text"/>                                                        |
| <b>REASON FOR TERMINATING SUPERVISION:</b>                                                                                                                                                                                                                                                                                                                                                            |                                                                            |                                                                                       |
| Termination of Employment (enter date of separation): <input type="text"/>                                                                                                                                                                                                                                                                                                                            | Change of Supervisor                                                       |                                                                                       |
| Became Licensed/Waivered/Registered/Certified (enter promotion date) <input type="text"/>                                                                                                                                                                                                                                                                                                             | <b>REQUIRED: COMPLETE A NEW SUPERVISION REPORTING FORM (If applicable)</b> |                                                                                       |
| Other, please specify: <input type="text"/>                                                                                                                                                                                                                                                                                                                                                           |                                                                            |                                                                                       |
| <i>I attest that this provider meets the qualifications, experience, and criteria for Other Qualified Provider (OQP), CPSS, or MHRS in the Behavioral Health Plan. I confirm that supervision will be provided regularly and that all services provided are directed by the identified LPHA/LMHP. I will ensure that the provider signs their documentation within the scope of their assignment.</i> |                                                                            |                                                                                       |
| Qualified Provider Signature                                                                                                                                                                                                                                                                                                                                                                          | <input type="text"/>                                                       | Date <input type="text"/>                                                             |
| Supervisor Signature                                                                                                                                                                                                                                                                                                                                                                                  | <input type="text"/>                                                       | Date <input type="text"/>                                                             |
| LPHA/LMHP Supervisor Signature (required if supervisor is not licensed.)                                                                                                                                                                                                                                                                                                                              | <input type="text"/>                                                       | Date <input type="text"/>                                                             |

\*Please complete in full and submit to: [BHPSupervisionForms@ochca.com](mailto:BHPSupervisionForms@ochca.com). For questions, please contact QMS main line: 714-834-5601.

# Other Qualified Providers (OQP) Matrix for SMHS

| BEHAVIORAL HEALTH PLAN PROVIDER TYPE                                                                                                                                                                                                                                                       | Mental Health Rehabilitation Specialist (MHRS)                                                                                                                                                                                                                                                                                                                                                  | Other Qualified Provider (OQP)                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Certified Peer Support Specialist (CPSS)                                                                                                                                                                                                                                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| EDUCATION                                                                                                                                                                                                                                                                                  | BA/BS or AA (in a related field) +2 years post AA clinical experience                                                                                                                                                                                                                                                                                                                           | High School Diploma or GED                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | High School Diploma or GED                                                                                                                                                                                                                                                                                                                                                                                                 |
| WORK EXPERIENCE                                                                                                                                                                                                                                                                            | Plus, four years of experience in a mental health setting as a specialist in the fields of physical restoration, social adjustment, or vocational adjustment.                                                                                                                                                                                                                                   | Plus, two years of related paid or non-paid experience (including experience as a service recipient or caregiver of a service recipient), or related secondary education.                                                                                                                                                                                                                                                                                                                           | Certification from CalMHSA                                                                                                                                                                                                                                                                                                                                                                                                 |
|                                                                                                                                                                                                                                                                                            | NOTE: Up to 2 years of graduate professional education may be substituted for the experience requirement on a year-for-year basis.                                                                                                                                                                                                                                                              | NOTE: (A) Completion of an AA degree in a related field may be used to substitute up to 1 year of the required related paid or non-paid experience in mental health services provision. (B) Completion of a BA/BS degree in a related field may be used to substitute up to 2 years of the required related paid or non-paid experience in mental health service provision.                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                            |
| OTHER QUALIFICATIONS                                                                                                                                                                                                                                                                       | Age 18+                                                                                                                                                                                                                                                                                                                                                                                         | Age 18+                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Age 18+                                                                                                                                                                                                                                                                                                                                                                                                                    |
| SERVICES                                                                                                                                                                                                                                                                                   | <ul style="list-style-type: none"> <li>•Contribute to Assessment: Mental Health History, Medical History; Substance Use, Strengths, Risks, Barriers</li> <li>•Problem List/Care Plan</li> <li>•Rehabilitation</li> <li>•Targeted Case Management</li> <li>•Intensive Home-Based Services</li> <li>•Intensive Care Coordination</li> <li>•Mobile Crisis</li> <li>•Crisis Intervention</li> </ul> | <ul style="list-style-type: none"> <li>• Contribute to Assessment: Mental Health History, Medical History; Substance Use, Strengths, Risks, Barriers*</li> <li>• Rehabilitation*</li> <li>• Intensive Home-Based Services*</li> <li>• Problem List/Care Plan</li> <li>• Targeted Case Management</li> <li>• Intensive Case Coordination</li> </ul> <p>*These services are recommended for providers with four years of related paid or non-paid experience in mental health service provisions.</p> | <ul style="list-style-type: none"> <li>•Problem List</li> <li>•Self-Help/Peer Services</li> <li>•Behavioral Health Prevention Education Services</li> <li>•Mobile Crisis</li> <li>•Peer Support Specialist Plan of Care</li> </ul>                                                                                                                                                                                         |
| <b>All Specialty Mental Health Services MUST be recommended by physicians or other LMHPs acting within their scope of practice and in accord with medical necessity.</b>                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                            |
| SUPERVISION REQUIREMENTS                                                                                                                                                                                                                                                                   | <ul style="list-style-type: none"> <li>•MHRS requires close supervision if issues of DTS or DTO are present.</li> <li>•If the MHRS direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature.</li> </ul>                                                                                                                                        | <ul style="list-style-type: none"> <li>•OQP requires close supervision if issues of DTS or DTO are present.</li> <li>•If the OQP direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature.</li> </ul>                                                                                                                                                                                                                                              | <ul style="list-style-type: none"> <li>•Medi-Cal Peer Support Specialists must be supervised by a supervisor who has completed a DHCS approved Peer Support Supervisory training within 60 days of beginning to supervise a Medi-Cal Peer Support Specialist.</li> <li>•If the Medi-Cal Peer Support direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature.</li> </ul> |
| NOTE: If you have questions about determining which provider type best fits your program needs, contact at <a href="mailto:SMHSClinicalRecords@ochca.com">SMHSClinicalRecords@ochca.com</a> . You may also reach out to request the SMHS Scope of Practice Matrix for additional guidance. |                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                            |

## Other Qualified Providers (OQP) Matrix for DMC-ODS

|                                                                                                                                       | Other Qualified Provider (OQP)                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Certified Peer Support Specialist (CPSS)                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>QUALIFICATIONS</b>                                                                                                                 | Age 18+                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Age 18+                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>EDUCATION</b>                                                                                                                      | High School Diploma or GED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | High School Diploma or GED                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>WORK EXPERIENCE</b>                                                                                                                | plus TWO (2) years of related paid or non-paid experience (including experience as a service recipient or caregiver of a service recipient), or related secondary education.                                                                                                                                                                                                                                                                                                                                 | Be self-identified as having experience with the process of recovery from SUD, either as a consumer of these services or as the parent/caregiver/family member of a consumer and be willing to share their experience<br><br>Completion of curriculum and training requirements for a Medi-Cal Peer Support Specialist and pass a Medi-Cal Peer Support Specialist certification examination provided by a DHCS-approved Certification Program.                                                  |
| <b>ALL DMC-ODS SERVICES MUST BE RECOMMENDED BY AN LPHA ACTING WITHIN THEIR SCOPE OF PRACTICE AND IN ACCORD WITH MEDICAL NECESSITY</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>SUPERVISION REQUIREMENTS</b>                                                                                                       | <ul style="list-style-type: none"> <li>OQPs require close supervision if issues of harm to self/others or imminent relapse are present.</li> <li>If the OQP's direct supervisor is NOT an LPHA, then the Other Qualified Provider Supervision Form requires an LPHA signature.</li> </ul>                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>CPSS must be supervised by a supervisor who has completed a DHCS approved Peer Support Supervisory training within 60 days of beginning to supervise a CPSS.</li> <li>If CPSS direct supervisor is NOT an LPHA, then the Qualified Provider Supervision Form requires an LPHA signature.</li> </ul>                                                                                                                                                       |
| <b>ALLOWABLE SERVICES</b>                                                                                                             | <ul style="list-style-type: none"> <li>Contribute to Assessment as reported by client (e.g., history of use, medical/mental health history, family history, education, vocation, living arrangements, etc.)</li> <li>Brief Individual Intervention</li> <li>Psychoeducation</li> <li>Skills Training &amp; Development</li> <li>Patient Education</li> <li>Care Coordination (with supervision by licensed provider)</li> <li>Recovery Services</li> <li>Observations (with appropriate training)</li> </ul> | <ul style="list-style-type: none"> <li>Contribute to Assessment, Problem list as reported by client (e.g., history of use, medical/mental health history, family history, education, vocation, living arrangements, etc.)</li> <li>Develop Plan of Care (specific to Peer Support Services)</li> <li>Brief Individual Intervention</li> <li>Individual Self-Help/Peer Services (including engagement, advocacy, resource navigation, etc.)</li> <li>Educational Skill Building Groups</li> </ul> |

**NOTE:** If you have questions about determining which provider type best fits your program needs, contact the SUD Support Team at [BHPSUDSupport@ochca.com](mailto:BHPSUDSupport@ochca.com)